

Reference No.: SUULD/NSE/23-24/035

September 16, 2023

To,
The Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G, Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol – SUULD

Subject: Newspaper Advertisement - Corrigendum to the Notice of 12th Annual General Meeting

Reference: Regulation 30 & 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015

Dear Sir / Madam,

This is in continuation to the Notice of 12th Annual General Meeting of the Company (AGM Notice) scheduled to be held on Saturday, September 30, 2023, at 03.30 p.m. IST through Video Conferencing (VC) / Other Audio-Visual Means (OVAM) dated August 11, 2023, which has already been emailed to all the shareholders of the Company on September 08, 2023. A Corrigendum is being issued to inform to all the Shareholders to whom the Notice of Annual General Meeting has been sent regarding changes in the AGM Notice and Explanatory Statement by inclusion of certain new items.

A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum is also being published in the respective newspapers in Marathi and English language and being uploaded on the website of the Company.

Except as detailed in the attached Corrigendum, all other items of the AGM Notice along with Explanatory Statement dated 11th August 2023, shall remain unchanged.

Please find attached herewith copies of newspaper advertisements published in the Financial Express-English (All India Edition) and Mumbai Lakshadweep- Marathi on September 16, 2023.

Copy of the said corrigendum to the AGM Notice published in newspaper is also uploaded on the website of the Company <https://suumaya.com/investors/newspaper-publications/>

All other contents of the AGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For Suumaya Industries Limited

Ushik Gala
Chairman and Managing Director
DIN: 06995765

Merc drives in electric SUV in India



Santosh Iyer, CEO and MD (left) and Lance Bennett, VP – sales & marketing, at the launch of the new EQE 500 4MATIC SUV

Extends its EV charging network to other brands

GEETA NAIR & VIKRAM CHAUDHARY
Pune/New Delhi, Sept 15

MERCEDES-BENZ ON Friday rolled out its fourth electric car model in India, and fifth cumulatively, by launching the EQE SUV. Priced at ₹1.39 crore, ex-showroom, the model comes with a 90.56-kWh battery, offers top speed of 210 km an hour, and can sprint from 0-100 km/h in just 4.9 seconds. It claims a driving range of 550 km. The carmaker has also opened its charging network to EV customers of all brands. Santosh Iyer, managing director & CEO, told *FE* that Mercedes-Benz India has more than 140 charging stations – including AC chargers, 60-kW DC fast chargers, and 180-kW DC ultra-fast chargers – and any EV customer can use these.

“We are trying to support the EV transition by democratising our charging network, especially the ultra-fast charging network that is rare,” he said. “All EV customers across brands can enjoy the luxurious Mercedes-Benz experience at our channel partners while using our charging network.”

Most of these chargers are located at the carmaker’s dealerships in 47 cities, equipped with cafés and lounges for customers to relax while their cars are being charged. “They don’t have to wait long for charging, as our DC fast chargers can give you enough range by the time you finish a cup of coffee,” Iyer said. He added that while most EV customers charge at home or office, dealership charging points offer peace of mind and support in case of emergency charging or top-up charge is needed.

Even though Mercedes-Benz

is India’s largest luxury car player, with a little over 43% market share in H1CY23, it’s a distant third in luxury EV sales. According to data sourced from the government’s Vahan portal – which collates sales numbers from RTOs – BMW led the luxury EV sales during January-June 2023, with a share of almost 50%, followed by Volvo Car India (25%). Mercedes-Benz India had less than 20% share.

Auto analysts said that while BMW and Volvo have more affordable EVs – for instance, BMW i4 starts at ₹72.5 lakh and Volvo XC40 Recharge starts at ₹56.9 lakh – Mercedes-Benz has been catering to the top-end luxury segment, where sales are limited. Iyer added that the carmaker is following a top-down approach in EVs. “Last year, in August, we launched the EQS AMG priced ₹2.45 crore, followed by the EQ4 at ₹1.59 crore and then the EQB at ₹7.5 lakh. Now, we have brought the EQE SUV at ₹1.39 crore. So, we are gradually covering most market segments,” he said. “More models will bring in more numbers.” But Iyer is bullish on the overall luxury car market and said that it may clock best-ever sales in CY23, touching or even surpassing the all-time high of around 40,000 units in CY18. The market – broadly comprising cars from Mercedes-Benz, BMW, Audi, JLR, Lexus and Volvo – grew 25% in the first six months of 2023, to about 20,000 units.

Lance Bennett, vice-president, sales & marketing, Mercedes-Benz India, added that the second half of a calendar year is generally better than the first in terms of sales (because of the rise in demand in the festive season around Diwali). “About 46-47% luxury car sales happen in H1 and the rest in H2,” Bennett said. “By that logic, we are on the way to beat our previous best sales of 15,822 units that we recorded in CY22. We hope the same for the industry.”

Low bids: NHAI scraps TOT tender

THE HIGHEST BID for Bundle 11 that came in at ₹1,850 crore while for Bundle 12, it was ₹4,181 crore.

In this financial year, the NHAI is expecting to raise ₹10,000 crore to ₹15,000 crore from asset monetisation through ToT. Overall, NHAI intends to raise up to ₹45,000 crore through monetisation in 2023-24. Meanwhile, in June, the NHAI has invited bids for two more bundles of highways through the ToT route – Bundle 13 and Bundle 14.

Bundle 13 includes Kota Bypass and Cable stay bridge on NH 76 in Rajasthan & Gwalior Jhansi section and a section of NH-75 (New NH 44) in Madhya Pradesh and Uttar Pradesh. Total length of highways in this bundle is 110 km.

In Bundle 14 are housed two of the most lucrative sections of national highways, Delhi-Meerut Expressway of 60 km and Delhi Hapur section of 50 km. It also includes a highway stretch in Odisha on Binjabahal Telebani section.

Trade deficit at 10-month high

“THERE WAS PESSIMISM until July. That pessimism is convert-

ing into optimism. Now clearly green shoots are visible. We have also spoken to industry and they have told us that their export order books are much better,” commerce secretary Sunil Barthwal said at a press conference.

According to the World Trade Organization (WTO), in the last two months, global trade is looking up and this has been led by the automotive sector and goods sector. So, perhaps we can be more optimistic than last month, he added.

The secretary also said that firming up prices of crude oil and other commodities would also increase the value of exports through increased interest rates in the European Union (EU) could impact demand. The decline in prices of crude and other commodities were to a large extent responsible for the contraction seen in the past six months.

For April-August, merchandise exports were down 11.91% at \$172.95 billion while imports were down 1.2% at \$271.83 billion. Services exports in August were \$26.39 billion, around the same as last year. Services imports were down at \$13.86 billion from \$15.22 billion last year.

Taking out gems and jewellery and petroleum exports from the equation where proceeds depend on the prices of inputs that are by nature

FROM THE FRONT PAGE

volatile, the exports in August were \$26 billion compared to \$25.02 billion last year.

Exports of engineering goods that account for 25% of the total shipments moved into the positive territory in August with earnings of \$9.05 billion, a growth of 7% year-on-year. The growth in exports of electronics products was 26.29% in August and 35.22% in April-August to \$11.18 billion. Within electronics, the new category of smartphones saw exports growing at 99% in April-July to \$4.6 billion.

The growth seen in electronics exports is matched by imports in this category. In the first five of this financial year, electronic goods were at \$35.44 billion. “This simultaneous increase in exports and imports of electronics shows that India is gradually becoming part of the global supply chains in the sector,” another official said.

E-tailers set for best festive season

IN 2014, THE e-commerce industry clocked a GMV of ₹27,000 crore and the same is expected to be approximately ₹5.25 trillion in 2023, Redseer said.

Mrigank Gutgutia, partner, Redseer Strategy Consultants, said that while electronics sell a lot in the festive period, the com-

parison over the last several years shows there is a clear trend of category diversification.

“Continuing with this trend, we expect increasing GMV contributions from non-electronics categories like fashion, beauty and personal care, home and general merchandise and more this festive period,” Gutgutia said.

Further, this year’s festive season will see increasing contribution from higher margin categories like beauty and personal care (BPC), home and general merchandise, fashion, etc. “Also, there is a persistent premiumisation leading to rising average selling prices (ASP) and increasing ads and promotion revenues will possibly make this year’s festive season the most efficient from a margin perspective,” the report noted.

It said that beyond category diversification, multiple other sub-themes are expected to play out. For example, direct-to-consumer (D2C) brands will be more prominent this festive season. “Projecting these to the long term, we expect D2C brands to grow 1.6x as fast as the broader tailing market (CAGR 2022-27),” Redseer said.

Food’s share in CPI may fall

“AS FAR AS the first round of Consumer Expenditure Survey is concerned, that has been com-

pleted. We’re still not very clear how stable and reliable the data is. We’ll get the initial tabulations sometime around November or December and after that, we’ll take a call whether it looks reliable,” the source said. “It’s only after the second survey, which is on the field now, we’ll be able to take a definitive decision on whether to use this (HCES) for revamping the CPI basket or not.”

On services components, he said that the services that are already part of the CPI basket – mainly health and education – will remain in the basket. “The rest, we will have to see.” Services roughly constitute half of the core CPI basket. And core CPI (non-food, non-energy) constitutes 47% of the overall index.

Several experts have asked for the need to upgrade the CPI series and the basket to better reflect the current consumption habits. The base year of the current CPI series is 2012, which factors in the consumption expenditure survey carried out in 2011-12.

In 2019, the consumption expenditure survey for 2017-18 was junked by the ministry of statistics and programme implementation citing data quality issues. The government was to conduct fresh surveys for 2020-21 and 2021-22, but both were delayed because of the pandemic. The government later announced it will conduct a

news survey for 2022-23, and the survey is yet to be completed.

The change in composition of CPI has major implications for the macroeconomic and monetary policies, as reduced weight of food items in the CPI could significantly alter the headline inflation numbers.

Under the flexible inflation targeting work, the Reserve Bank of India is required by law to maintain retail inflation at 4%, with an upper tolerance limit of 6% and lower one of 2%. For the last several quarters except for Q1FY24, the CPI inflation has exceeded the upper tolerance limit, with the elevated food prices being a key driver in recent months. A transient spike in vegetable prices pushed inflation to a 15-month high of 7.44% in July, while it eased to 6.83% in August, helped by supply-side measures. The inflation in “cereals and products” have remained in double digits in the past twelve months – it slid from 13.04% in July to 11.85% in August.

While the RBI, over several bi-monthly monetary policy reviews in recent quarters, raised the policy repo rate to 6.5%, the last three policies saw it holding the rates.

An uptick in crude prices and uncertainties about the kharif crops have raised the spectre of a fresh spurt in inflation, and it appears a rate cut is off the table for now.

Citi starts layoff talks; Europe head to leave

AS CITI GROUP EMBARKS on a sweeping reorganisation, support staff in compliance and risk management are among the most likely to lose their jobs, say sources close to the situation. Technology staff working on overlapping functions are also at risk of being laid off, one of the people said. Citi managers are already convening discussions with employees about potential layoffs, according to the sources. One-on-one meetings about departures were also starting, one of the sources said.

Kristine Braden, the head of Citigroup’s Europe unit, is leaving the US. Lenderamid CEO Jane Fraser’s comprehensive reorganisation of the top management structure to boost returns. The conversations come after the third-largest US bank announced on Wednesday that it will strip out a layer of management and cut jobs. CEO Jane Fraser, who called the reorganisation Citi’s biggest in almost two decades, will gain more direct control over its businesses in an effort to boost profit and the share price.

Executives overseeing revenue-producing businesses held calls on Wednesday to explain the changes and reassure their teams that the overhaul would reduce bureaucracy, one source said. —REUTERS



SUUMAYA INDUSTRIES LIMITED
CIN: L18100MH2011PLC220879
Regd. Off: Wing B, 20th Floor, Lotus Corporate Park, Western Express Highway, Goregaon East, Mumbai 400063 MH IN
Tel No. 022 69218000 | Website: www.suumaya.com

CORRIGENDUM TO THE NOTICE OF THE 12th ANNUAL GENERAL MEETING

The 12th Annual General Meeting (“AGM”) of the Members of Suumaya Industries Limited (“the Company”) is scheduled to be held on Saturday, September 30, 2023, at 3.30 p.m. IST through Video Conferencing (VC) Other Audio-Visual Means (OAVM). The Notice of the AGM (“AGM Notice”) was dispatched to the Shareholders of the Company on August 08, 2023 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

The company is circulating this corrigendum with respect to Agenda Item No. 3 & 4 of the Notice of the AGM.

This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:


Except as detailed in the Corrigendum and except as modified or supplemented by this Corrigendum, all other items of the AGM Notice along with Explanatory Statement dated August 11, 2023, shall remain unchanged.

- The members are required to note the addition in point K of Item No. 3 & 4 of the Explanatory statement of the notice is modified to state the following:
The valuation report issued by Mr. Rahul Shriram, Registered Valuer issued in compliance with requirements of Regulation 164 & 166A of the SEBI ICDR Regulations, 2018 shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of closing of E-voting period. The same shall be placed on the website of the Company www.suumaya.com.
- The members are required to note the correction in the typical error in point L of Item No. 3 & 4, paragraph 5 of the Explanatory statement of the notice is modified and restated as following:
The Board has fixed the Issue price as Rs. 12/- per equity share and the said price fixed by the Board is highest of the above two prices calculated in terms of the ICDR Regulation and other applicable provisions.

This Corrigendum to the AGM Notice shall form an integral part of the AGM Notice, which has already been circulated to the Shareholders of the Company. The AGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also made available on website of the stock exchange NSE and on the website of the Company at <https://suumaya.com/wp-content/uploads/2023/09/Corrigendum-to-the-notice-of-AGM.pdf>.

For Suumaya Industries Limited
By order of the Board of Directors
Suumaya Industries Limited
Sd/-
Ushik Mahesh Gala
Chairman & Managing Director
(DIN: 06995765)

Place : Mumbai
Date : September 16, 2023



HINDUSTAN ZINC
Zinc & Silver of India

HINDUSTAN ZINC LIMITED
Regd Office : Yashad Bhawan, UDAIPUR-313 004 (Raj.)
Email: h2l.secretariat@vedanta.co.in website: www.hzindia.com
Tel: +91 2946604000-02, Fax: +91 294 2427734
CIN: L27204RJ1966PLC001208

POSTAL BALLOT NOTICE AND REMOTE E-VOTING INFORMATION TO MEMBERS

NOTICE is hereby given that Hindustan Zinc Limited (“the Company”) is seeking approval of the members of the Company by way of Postal Ballot through remote electronic voting (“remote e-voting”) on the Special Resolution set out in the Postal Ballot Notice (“**Notice**”).

The Members of the Company are hereby informed that pursuant to the provisions of Section 110 and other applicable provisions, if any, of the Companies Act, 2013 (“the Act”) read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (“**Rules**”), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), General Circular No. 11/2022 dated 28th December, 2022 and other relevant Circulars issued by the Ministry of Corporate Affairs from time to time (“**MCA Circulars**”), the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India (“**SS-2**”), and other applicable laws and regulations (including any statutory modification(s) and/or re-enactment(s) thereof for the time being in force), the Company seeks the approval of the Members for the Special Business by way of Special Resolution as set out in the Notice dated August 10, 2023 along with the explanatory statement by way of remote e-voting only.

The electronic copies of Notice along with the Explanatory Statement and Instructions for e-voting has been dispatched on Friday, September 15, 2023 by e-mail to all the Members whose names appear in the Register of Members/List of Beneficial Owners as received from the National Securities Depository Limited (“**NSDL**”) and Central Depository Services (India) Limited (“**CDSL**”) as on Friday, September 08, 2023 (“**Cut-off Date**”) and who have registered their e-mail addresses with the Company/Depositories/RTA. Physical copies of the Notice along with Postal Ballot forms and pre-paid business reply envelopes are not being sent to the Members for this Postal Ballot. The documents referred to in the Notice are available for inspection and members seeking inspection can send an email to H2L.Secretariat@vedanta.co.in

Notice is also available on the website of the Company at www.hzindia.com and the relevant section of the website of BSE Limited (“**BSE**”) at www.bseindia.com and National Stock Exchange of India Limited (“**NSE**”) at www.nseindia.com and on the website of KFin Technologies Limited (“**KFin**”) (agency for providing remote e-voting facility) at <https://evoting.kfintech.com/>. Manner of casting vote(s) through remote e-voting is detailed in the Notice.

The remote E-voting facility is available during the following period:

VOTING STARTS ON	VOTING ENDS ON
Saturday, September 16, 2023 at 10:00 a.m. (IST)	Sunday, October 15, 2023 at 5:00 p.m. (IST)

The remote e-voting facility will be disabled by KFin for voting thereafter. During this period, only a person whose name is recorded in the Register of Members/List of Beneficial Owners maintained by the depositories as on Friday, September 08, 2023 (“**Cut-off Date**”) shall be entitled to avail the facility of remote e-voting. Once the vote on a resolution is casted by a Member, the Member shall not be allowed to change it subsequently. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-Off Date.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting User Manual for shareholders available at the download section of <https://evoting.kfintech.com> or you may contact Mr. Ganesh Chandra Patro, Asst. Vice President, KFin, Selenium, Tower B, Plot 31 & 32, Gachibowli, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032, India, at email: einward_ris@kfintech.com 1-800-309-4001 (toll free). The results of the Postal Ballot along with the Scrutinizer’s Report will also be displayed on the website of the Company at www.hzindia.com, on the website of KFin at <https://evoting.kfintech.com/> and simultaneously being communicated to NSE and BSE where the equity shares of the Company are listed.

Members are requested to carefully read all the Notes set out in the Notice and in particular, instructions for manner of casting vote through remote e-voting.

By order of the Board of Directors
For Hindustan Zinc Limited
Rajendra Pandwal
Company Secretary and Compliance officer
Membership No.: ACS 9377

Place: Udaipur
Date: September 16, 2023



Siyaram's
SIYARAM SILK MILLS LIMITED
Corporate Identity Number (CIN): L17116MH1978PLC020451
Registered Office: H-3/2 MIDC, A Road, Tarapur, Boisar, Thane – 401506, Maharashtra, India.
Phone: +91 22 3040 0500; Fax: +91 22 3040 0599; Email: william.fernandes@siyaram.com; Website: www.siyaram.com;
Contact Person: William Vincent Fernandes, Company Secretary & Compliance Officer

ADDENDUM TO PUBLIC ANNOUNCEMENT DATED AUGUST 16, 2023, PUBLISHED ON AUGUST 17, 2023 FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF SIYARAM SILK MILLS LIMITED (“COMPANY”) FOR THE BUY-BACK OF EQUITY SHARES ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE AS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED (“BUY-BACK REGULATIONS”).

- The Board of Directors of the Company (hereinafter referred to as the “**Board**”) which term shall be deemed to include any committee including Buyback Committee constituted by Board to exercise its powers), at its meeting held on August 12, 2023, approved the buyback by the Company of upto 16,61,530 (Sixteen Lakhs Sixty One Thousand Five Hundred Thirty) equity shares each having a face value of ₹ 2/- (Rupees Two only) of the Company (“**Equity Share(s)**”), representing 3.54% of total number of Equity Shares of the Company, at a price of ₹ 650/- (Rupees Six Hundred Fifty only) per Equity Share (the “**Buy-back Price**”) payable in cash for an aggregate amount not exceeding ₹ 1,07,99,94,500 (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) per Equity Share and the maximum number of Equity Shares proposed to be bought back was upto 16,61,530 (Sixteen Lakhs Sixty One Thousand Five Hundred Thirty) Equity Shares.
- In this context, the Company is making an Addendum to the Public Announcement. This addendum (“**Addendum**”) is in continuation of and should be read in conjunction with the Public Announcement published in all editions of Financial Express (English), Jansatta (Hindi) and Mumbai edition of Navshakti (Marathi) on August 17, 2023 in connection with the offer for Buyback of Equity Shares of the Company. The capitalized terms and abbreviations used in this Addendum have the same meaning as ascribed to them in the Public Announcement, unless otherwise specified.
- Equity Shareholders are requested to note the following amendments in the Public Announcement:
- The opening paragraph of the Public Announcement shall be replaced with the following:
OFFER FOR BUY-BACK UPTO 14,99,992 (FOURTEEN LAKHS NINETY NINE THOUSAND NINE HUNDRED NINETY TWO) FULLY PAID UP EQUITY SHARES OF THE COMPANY OF FACE VALUE OF ₹ 2/- (RUPEES TWO ONLY) EACH AT A PRICE OF ₹ 720/- (RUPEES SEVEN HUNDRED TWENTY ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE “**TENDER OFFER**” ROUTE AS PRESCRIBED UNDER THE BUY-BACK REGULATIONS USING STOCK EXCHANGE MECHANISM.
- The paragraph 1.1. of the Public Announcement shall be replaced with the following:
“The Board of Directors of the Company (hereinafter referred to as the “**Board**”) which term shall be deemed to include any committee including Buyback Committee constituted by Board to exercise its powers), at their meeting held on August 12, 2023 (the “**Board Meeting**”), pursuant to the provisions of Article 61 of the Articles of Association of the Company and Sections 68, 69 and 70 and all other applicable provisions of the Companies Act, 2013 (the “**Act**”) and applicable rules made there under including the Companies (Share Capital and Debentures) Rules, 2014 as amended, and in compliance with the Buy-back Regulations, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“**Listing Regulations**”), the Foreign Exchange Management Act, 1999 and subject to such other approvals, (including lender’s approval, if required) permissions and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by the appropriate authorities while granting such approvals, permissions and sanctions, which may be agreed by the Board or any person authorised by the Board, approved the Buy-back of upto 16,61,530 (Sixteen Lakhs Sixty One Thousand Five Hundred Thirty) fully paid up equity shares of face value of ₹ 2/- each (“**Equity Shares**”) (representing 3.54% of total number of Equity Shares of the Company) at a price of ₹ 650/- (Rupees Six Hundred Fifty only) per Equity Share (the “**Buy-back Price**”) payable in cash for an aggregate amount not exceeding ₹ 1,07,99,94,500/- (Rupees One Hundred Seven Crores Ninety Nine Lakhs Ninety Four Thousand Five Hundred only) excluding costs such as fees, brokerage, buy-back tax, securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India (“**SEBI**”), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses, and other incidental and related expenses etc., (the “**Transaction Cost**”) (the “**Buy-back Size**”), which represents 9.48% and 9.50% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone financial statements and consolidated financial statements of the Company as on March 31, 2023, respectively, on a proportionate basis through the tender offer process using stock exchange mechanism (“**Tender Offer**”) as prescribed under the Buy-back Regulations, from all the equity shareholders / beneficial owners of the Equity Shares of the Company including promoters, members of promoter group and persons acting in concert of the Company who hold Equity Shares as on the record date i.e., Monday, September 18, 2023 (“**Record Date**”) (“**Buy-back Offer**” / “**Buy-back**”). It is being understood that the “**Promoter**”, “**Promoter Group**” and “**Persons Acting in Concert**” will be such persons as have been disclosed under the shareholding pattern filed by the Company from time to time under the Listing Regulations and the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“**SEBI SAST Regulations**”). Subsequently, the Buyback Committee at its meeting held on September 14, 2023 pursuant to Regulation 5(via) of the Buy-back Regulations, increased the specific price at which the Buyback may be made (“**Specific Buyback Price**”) from ₹ 650/- (Rupees Six Hundred Fifty only) per Equity Share to ₹ 720/- (Rupees Seven Hundred Twenty only) and altered the maximum number of Equity Shares proposed to be bought back by the Company and reduced the same from upto 16,61,530 (Sixteen Lakhs Sixty One Thousand Five Hundred Thirty) fully paid-up Equity Shares to upto 14,99,992 (Fourteen Lakhs Ninety Nine Thousand Nine Hundred Ninety Two) fully paid-up Equity Shares representing upto 3.20% of total number of Equity Shares of the Company (“**Buyback**”).”
- The paragraph 1.10. of the Public Announcement shall be replaced with the following:
“Further, under the Act, the number of equity shares that can be bought back during a financial year shall not exceed 25% of the total number of outstanding equity shares of the company. Accordingly, the number of Equity Shares that can be bought back by the Company during a financial year cannot exceed 1,17,17,520 Equity Shares, being 25% of the outstanding Equity Shares of the Company, i.e., 4,68,70,080 Equity Shares. Since the Company proposes to Buy-back up to 14,99,992 Equity Shares, the same is within the aforesaid limit.”
- The paragraph 4. of the Public Announcement shall be replaced with the following:
The Equity Shares are proposed to be bought back through Tender Offer at a price of ₹ 720/- (Rupees Seven Hundred Twenty Only) per Equity Share. The Buy Back Price has been arrived at after considering various factors including but not limited to the volume weighted average prices of the Equity Shares traded on BSE and NSE where the Equity Shares are listed, the net worth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buy Back on the earnings per share. The Buy-back Price represents a premium of:
a. 31.05% and 30.94% over the closing market price of the Equity Shares on NSE and BSE, respectively as on the date of intimation to Stock Exchanges of the Board Meeting to consider the proposal of the Buy-back; and
b. 30.67% and 30.46% over the closing market price of the Equity Shares on NSE and BSE, respectively as on the date of the Board Meeting.”
* The Board Meeting was held on August 12, 2023, which was non-trading day; accordingly, closing market price of previous trading day is taken i.e., August 11, 2023.
- The paragraph 5. of the Public Announcement shall be replaced with the following:
“The Company proposes to Buy-back upto 14,99,992 (Fourteen Lakhs Ninety Nine Thousand Nine Hundred Ninety Two) fully paid-up Equity Shares of the Company representing 3.20% of total number of Equity Shares of the Company.”
- Except as detailed in this Addendum, all other information and terms of Buyback as disclosed in the Public Announcement remain unchanged.
- A copy of this Addendum will be available on SEBI’s website (www.sebi.gov.in) as well as on Company’s website (www.siyaram.com), the Manager to the Buy-back (www.vivro.net) and on the website of Stock Exchanges (www.bseindia.com and www.nseindia.com).

Sd/-	Sd/-	Sd/-
Ramesh Kumar Poddar Chairman & Managing Director (DIN: 00090104)	Pawan Kumar Poddar Joint Managing Director (DIN: 00090521)	William Vincent Fernandes Company Secretary & Compliance Officer (Membership Number: A10266)


Date: September 14, 2023
Place: Thane

CONCEPT

शनिवार, दि. १६ सप्टेंबर २०२३

मुंबई लक्षदीप 

<p>यूनियन बँक ऑफ इंडिया</p> <p>Union Bank of India</p> <p><i>Good friend to every Indian</i></p>	<p>सावित्रका शाखा</p> <p>पत्ता: पुनित क्र. ८ व ९, सिरपट्टेस्टेडाईट, अंधेरी कुर्ला रोड, अंधेरी (पुर्व), मुंबई. दूर. ०२२२८६२२०१०</p> <p>ई-मेल: unibank@unibankofindia.bank</p>
<p align="center">ताबा सूचना</p> <p align="center">(रकम ८११) (स्थावर मान्यपतेनकारिता)</p>	
<p>ज्याअर्बी खालील स्वाक्षरीकरीत हे सिम्बुवुटीस्टेडाईट अँड फिन्कन्समार्फत अफ फिनान्शियल असेट्स् अँड एक्वायर्समेंट् सावित्रकास्टेडाईट (सेक्युर) असेट् २००३ (सकायद ४/४/२००३) अंतर्गत पुनित मुंबई अफ इंडिया, सावित्रका शाखा, पुनित क्र. ८ व ९, सिरपट्टेस्टेडाईट, अंधेरी कुर्ला रोड, अंधेरी (पुर्व), मुंबई शाराचे प्राधिकृत अधिकारी आहेत आणि सिम्बुवुटीस्टेडाईट (प्राप्तकर्ता) कस्य, २००२ च्या निमण ३ मह्यार्वाता कसम १३(२३) अन्वये असेल्लेच्या अधिन्यामअंतर्गत त्यांनी दिनांक २४.०८.२०२३ रोजी वित्तपत्रे कोटितलेल्या मागणी सूचनेनुसार कर्जदारी बी. अफमअजली द्यायची व जमिनीवर अवृणव हातवारी मोहनेमुखा खाया यांना सदर सूचना प्राप्त नसणेबाबत ६० दिवसांच्या आत द्याव बक क्र.२२,४५,४२४,२४.४५ (रुपये बाबीस लाखे पंचेवाचळीस हजार चारारो सव्वीस आणि पैसे पंचेवाचळीस फक्क) तसेम्बुवुटीस्टेडाईट च्या कायद्यास मागण्या आहेत होते. कर्जदारी बी.व अ नमुद कसम प्रभण्यास असम्बुद अमुद कर्जदारी व सवसायान्या जनेतसे येव सुचित कसमपत येत आहे की, खालील स्वाक्षरीकरीत्यां खाली नमुद केल्लेल्या मातमेतच्या ताराकायद्याच्या कसम १३(१) मह्यार्वाता सदर अधिन्यामचे निमण ८ अन्वये १३ सिरपट्टे, २०२३ रोजी घेतलेला आहे.</p> <p>निशेधित: कर्जदार व सवसायान्या जनेतसे येव साक्ष च्याय्या येगे की, सदर मागमेसम कोणाही व्यावहार कर नये आणि नसणेबाबतस व्यवहार केलेला अन्वल्यास त्यांनी युनियन बँक ऑफ इंडिया च्याकायदेकडे द्याव थकावील बक क्र.२२,४५,४२४,२४.४५ (रुपये बाबीस लाखे पंचेवाचळीस हजार चारारो सव्वीस आणि पैसे पंचेवाचळीस फक्क) त्याव्यारीत व्याज ज्या कावे.</p> <p>कर्जदारी तसेम्बुवुटीस्टेडाईट वित्तपत्रे कोटितलेल्या की, कायद्याच्या कसम १३ चे उपकसम (८) च्या तज्जुदनुसार जमिनीवर मागमेस सोडियेवसायसाठी वेदल उपलब्ध आहे.</p> <p align="center">स्थावर मान्यपतेचे वर्णन</p> <p>पल्लट क्र.२, इमारात क्र.सी-११, प्लॉट क्र.११२, गेगाव मुल्लेस, ठेकळे, पालतार-४०१४०४, सवळे क्र.८३, ८४, ८५, १००, ८६, ८७, ८८, ८९, ९० व ९१, गाय ठेकळे, तातुक्ता व चित्ता पालतार येथील मातमेतसे सर्व भाग व खंड.</p> <p>चुनविमा:</p> <p>पुनितमा या त्या दिशेने: सवळे क्र.११;</p> <p>पुनितमा या त्या दिशेने: सवळे क्र.८२,९२;</p> <p>पुनितमा: मुंबई</p> <p>दिनांक: १२.०१.२०२३</p> <p align="right">दक्षिणमा या त्या दिशेने: सवळे क्र.३३,६९,३०;</p> <p align="right">पश्चिममा या त्या दिशेने: सवळे क्र.१०२;</p> <p align="right">सही/— प्राधिकृत अधिकारी</p> <p align="right">यूनियन बँक ऑफ इंडियाकरीता</p>	



SUUMAYA

सुमाया इंडस्ट्रीज लिमिटेड

सीआयएस : एल०११००एलएच०२०११एलसी०२००१९
नॉनवीकृत कार्यालया विंग बी, २०वा मजला, लोरेल कॉम्प्लेक्स, जय कोचबक, पोश्चिम मुंबईतील महाराण, मोरेगवा, मुंबई-४०००६३

टूर.कम : ०२२ ६२२१०००, वेबसाईट : www.suumaya.com

१२व्या वार्षिक सर्वसाधारण सभेच्या सूचनांचे शुध्दिपत्रक

सुमाया इंडस्ट्रीज लिमिटेड (कंपनी) च्या सदस्यांनी १२ वी वार्षिक सर्वसाधारण सभा (एजीएम) रनिवार, ३० सप्टेंबर २०२३ रोजी दुपारी ३.३० वा. भाप्रवे होणार आहे, जिन्डीओ कॉन्फरन्सिंग (व्हीसी) / अन्य दुकानाच्या माध्यम (ओप्लीसी) द्वारे, एजीएमची सूचना (एजीएम सूचना) कंपनीच्या तत्तुदींचे थोथे पत्रक करून ०८ ऑगस्ट २०२३ रोजी कंपनी कार्यावा, २०२३ आणि त्याअंतर्गत बनवलेले नियम, सहकार मालता आणि वित्तीयद्वारे एक्सचेंज बोर्ड ऑफ इंडियाचे जारी केलेली परिपत्रके कंपनीच्या भागधारकांना पाठवण्यात आली.

कंपनी एजीएमच्या सूचनेनेलत अजेंडा आयएम क्रमांक ३ आणि ४ च्या संदर्भात हा शुध्दीपत्र प्रसारित करत आहे.


येथे नमूद केल्यानुसार आणि सेबी (इश्यू ऑफ कंटेनल अण्ड डिस्क्लोजर रिक्वायर्मेंट्स) विनियम, २०१८ च्या तत्तुदीनुसार सुधारित (अधिकृत तथ्यांश प्रदान करणाऱ्या) सूचना देण्यासाठी हे शुध्दीपत्र जारी केले जाते आहे; शुध्दीपत्रातील तथ्यांश वाळटा आणि या शुध्दीपत्राद्वारे सुधारित किंवा पूरक केल्याशिवाय, ११ ऑगस्ट २०२३ च्या राष्ट्रीयकार्यात्मक विधानासह एजीएम सूचनेतील इतर सर्व बाबी अपरिवर्तित राहतील.

१. सदस्यांनी सूचनेच्या स्पष्टीकरणालेक विधानाच्या आयटम क्रमांक ३ आणि ४ च्या बिंदू के मधील जोडणी लक्षात घेणे आवश्यक आहे. सेबी आरसीडीओ कर नियमावली, २०१८ च्या नियम २६४ आणि १६६ च्या आवश्यकतांच्या पूर्ततेसाठी जारी केलेले, नोंदीपत्रक मूल्यांकनाती. राहल श्रमेल यानी जारी केलेला मूल्यांकन अहवाल केमीच्या नोदीपत्रक कार्यालयात सर्व कामकाजाच्या दिवशी (रनिवार रिकवारी वाळटा) सकाळी १०:०० वाजता ते संध्याकाळी ५.०० ई-मतदान कालावधी संपण्याच्या तारखेपर्यंत तपासणीसाठी उपलब्ध असेल. कंपनीच्या www.suumaya.com वेबसाइटवर दृकयुक्त येईल.

२. सदस्यांनी सूचनेच्या स्पष्टीकरणालेक विधानाचा परिच्छेद ५ सुमारेकित आहे आणि पुढीलप्रमाणे पुनर्लिखित आहे: मंडळाने अंदाजी किमत रुये १२/- प्रति इन्डिओ नियम आणि नेशिब केली आहे आणि बोडाने निश्चित करत किमत ही आरसीडीओ इन्डिओ आणि इतर तत्तुदी तत्तुदीच्या संदर्भात गणना केलेल्या वलीत दोन किमतीतीकी सवोच आहे, एजीएम सूचनेचा हा शुध्दीपत्र एजीएम सूचनेच्या अविभाज्य भाग बनवेल, जी कंपनीच्या भागधारकांना आधीच वितरित केली गेली आहे.

एजीएमची सूचना नेमी या शुध्दीपत्राच्या संवेगाने वाचली जाईल. शुध्दीपत्र स्टॉक एक्सचेंज एनएसईएक्स वेबसाइटवर आणि कंपनीच्या वेबसाइटवर <https://suumaya.com/wp-content/uploads/2023/09/Corrigendum-to-the-notice-of-AGM-.pdf> येथे उपलब्ध करून देण्यात आला आहे.

सुमाया इंडस्ट्रीज लिमिटेड
(पूर्वीची सुमाया लाइफस्टाइल लिमिटेड म्हणून ज्ञात)
सही/-
उषिक गाला
अध्यक्ष आणि व्यवस्थापकीय संचालक
(डीआयएनएन : ०६९९५७६५)



हीरो हारुसिंग फायनान्स लिमिटेड

नोंद. कार्या. ०१, ११/००००००, बसंत लोणार, बसंत विहार, नवी दिल्ली-११०००५.
ग्राहका कार्यालय: कार्यालय क्र.बी-३०५, बीएसएफ डेट पार्क, फ्लॉर क्र.३५/४ व ३६/४, सेक्टर ३०ए,
 वाशी रेल्वे स्टेशन समोर, वाशी, नवी मुंबई, महाराष्ट्र-४०००९३.

स्वाधार मालमत्तेच्या विक्रीसाठी (५५-५८ च्या निष्ठाया) जाहीर सूचना

सिक्कुरिटी इंडेन्टर (एफएमसीडी) रुसस, २००२ च्या नियम ८(१) अंतर्गत
सिक्कुरिटीदायकगण अन्वित कर्जाधारक अर्क फायनांसियल असिस्टेन्स अँड फायनान्सिंग अर्क सिक्कुरिटी इंडेन्टर
२००२ अन्वये हीरो हारुसिंग फायनान्स लिमिटेड (प्रतिष्ठित पिका) पाँचव्याह तपास आलेल्या स्टोअर
मालमत्तेच्या विक्रीकालीन सूचना

वाशी संस्थापकांपासून जमिनीला आणत विणेत: कर्जदार आण जमीनदार पिका त्यांच्या कायदेशीर वारसांना/प्रतिनिधींना
 नोंदवून देणारा आही आहे की खाली घेतले केल्याच्या वारसा मालमत्ता सुविधित कर्जदारांकक ग्राहण/मुक्ता आकारल्या
 आहेत. ज्याचा हीरो हारुसिंग फायनान्स लिमिटेड (सुरक्षित पिका) या अडिक्कृत अधिकारनामना तळा घेतले आहे,
 २००२ मुक्त केल्याच्या कर्जदार, बस-कर्जदार पिका जमीनदारकडून कर्जाव्याख्या बवुलीसाठी दिनांक ०५ ऑक्टोबर,
 २०१३ रोजी (५-ऑक्तावारी तारिख) से आहे तसे, से आहे तसे आण तसे आहे वकिले जवळीत. आरहित
 मुक्त व हजारा रुक्का मारविच मोहोरित कर्जदार जाहीर निष्ठाया समगणी ग्राहणी हीरो हारुसिंग फायनान्स
 लिमिटेडच्या अडिक्कृत अधिकारनामनाक ०४ ऑक्टोबर, २०१३ रोजी १५.०००५, ०००५. पतंत केली त्यावुदी ग्राहना
 कार्यालय: कार्यालय क्र.बी-३०५, बीएसएफ डेट पार्क, फ्लॉर क्र.३५/४ व ३६/४, सेक्टर ३०ए, वाशी रेल्वे
 स्टेशन समोर, वाशी, नवी मुंबई, महाराष्ट्र-४०००९३ येथे तला केल्या जावुत.

क्र. क्र.	कर्जदार / सस-क कर्जदार / जमिन्दार/ कर्जदारी वारसा/ कायदेशीर प्रतिनिधीचे नाव	माहिणी सूचना दिनांक / तक्रार	तलाक नाव (तलाक/व्यवस्थापक)	आरहित मुक्ता इवारा रुक्का
HHPFLGHOH 210000012498 & HHPFLGFL 210000012499	श्री कृष्ण गुरा, रवेता श्री कुमार गुप्ता	१५.०८.२०१३, २०.०९.२०१३ रोजी क्र.३०५,२५.९५०-१	वास्तविक इवारा	₹.१५,००,०००/- ₹.१५,००,०००/-

[illegible][illegible]

जलज संस्थापक कर्तार/राजकारण/मानवनिर्माण। यद्यपि कक्षा १३(१) अंतर्गत मानवी सुव्यवस्थे मध्ये केलेली राजा ललितानुचाराचा सारवापसी व्याज अजिब खर्चाचा जमा करतो, असे न झाल्यास मानवानेच ललिताने केलेला निष्ठा अजिब पातळीवर धरून घेऊन, अजिब असेल न, गुन्याऊकडून अजिब खर्चाचा व्याज अजिब खर्चा मध्ये केलेली जाई। निष्ठा अजिब पातळीवर अजिब न झाल्यादीत, कृपया दिलेल्या निष्ठाचा सदर्थ जाई।
https://uat.herohomefinance.com/hero_housing/other-notice होवे हाऊसिंग फायनान्स लिमिटेड (प्रतिष्ठान धनको) वेबसाइटवर म्हणजे www.herohousingfinance.com होवे हाऊसिंग फायनान्स लिमिटेड/हाऊसिंग फायनान्स लिमिटेड अजिबकारी
 तिनांक: १६ सप्टेंबर, २०२३ ति. पत्र, मोबा: ९६६४२०५५१
 दिनांक: पालघर ईमेल: assetdisposal@herohfi.com

जाहीर नोटीस

यादारे सर्वसामान्यांना सूचना देण्यात येत आहे की माझे क्लांटर्न सी गॅन्रेसिंग शेखावत आणि इतर 2 त्यांना फ्लॅट क्र. B-607, 6 वा मजला, प्रेसिडेन्सी ब्लासिक काउंटी सीएनएस लिमिटेड, जुना सर्वेखाण 362/7 आणि इतर, नवीन संवर्धन क्र. 72/7 आणि इतर, घोड देव, ता. आणि विल्ला ठाणे शेअर प्रमाणपत्र क्रमांक 52 ('सांगितलेला फ्लॅट म्हणून संदर्भित) मालक श्री विलेकीनीचा पृथ्वीराज भुसारी आणि श्री गोपालजी पृथ्वीराज भुसारी 'सम्याचे मालक म्हणून' यांच्याकडून खोदी कायची आहे, तसे सध्याच्या मालकांना सदर सदनिका सो. मोनिका सिंग यांच्याकडून दिली. 11/08/2010 रोजीच्या करारनुसार खोदी केली. (दस्तऐवज - TNN - 10 / 9140/2010) तर दि. 13/08/1999 च्या विक्री कराराद्वारे स्वर्गीय श्री रस सिंग यांनी हा सदनिका श्री अब्दुल शकूर कमरेदार काडी यांच्याकडून खोदी केली होती. श्री रस सिंग दि. 23/01/2007 रोजी मरण पावले. मोनिका रस सिंग आणि कॅरोलिना रस सिंग यांना कार्यवशीर वास्तव म्हणून मागे सोडले. कॅरोलिना रससिंग यांनी मोनिका रस सिंग यांना सर्व हक्क हस्तांतरित करण्यासाठी शपथपत्र आणि नुकसानभरपाईबॉन्ड दिले आहेत आणि मोनिका रस सिंग यांनी दिलेली घोषणा दिनांक 03/08/2010 क्रमांक TNN-47469/2010 फ्लॅट नं. यादारे सामान्य लोकांकडून देव किंवा आशेष आमंत्रित करतो की कोणत्याही व्यक्तीने या पत्रव्यवहारी विकासा, व्यवस्था, भेट, ताबा, भाडेकरू, भारपाधिका किंवा फायदेवार किंवा त्यांना किंवा अन्यथा जे काही दावा केला आहे त्यावर कोणताही दावा आणि आशेष असल्यास कार्यालय क्र. 19, महावीर निवास, प्लॉट 301, सेक्टर 21, नेरुळ ई नवी मुंबई 400706 येथे या प्रकाशनासाठी तारखेपुढून 7 दिवस) दिनांक 11 जानेवारी 2011 रोजी लेखी कळवा अथवा अशी व्यक्ती जर असेल तर, त्यांना सर्व हक्क आणि हक्कांसाठी माफ केले गेले आहे किंवा सोडले गेले आहे असे मानले जाईल.

हरीश डेमलाल
(वकील उच्च न्यायालय, मुंबई)

Date: 15/09/2023

[illegible]

फॉर्म क्रमांक INC-26

[कंपनी (निवेश) नियम, 2014 च्या नियम 30 नुसार]
केंद्र सरकारपुढे (प्रादेशिक संचालक पश्चिम क्षेत्र)

कंपन्यांच्या काल 13 व्या पोकसम (4) च्या बाबतीत कायदा, 2013 आणि कंपनी (ह्कांपरिशन) नियम 2014 च्या नियम 30 मधील उप-नियम (5) चे खंड (अ)

आणि

इंस्टोल इजिनिरिंग इंडिया प्रायव्हेट लिमिटेड CIN U291.99M2012PTC236148 आणि त्याचे नोंदीकृत कार्यालय B/104, लक्ष्मी पराईडाड, समीर आहे. कांमिशनर बंगला, सिमेंसम जवळ, मीरा रोड (अ), ठाणे, महाराष्ट्र 401107.

कंपनीने प्रस्तावित केलेली सूचना याद्वारे सामान्य जनतेला देण्यात आली आहे. या अंतर्गत केंद्र सरकारकडे प्रादेशिक संचालक पश्चिम क्षेत्र अंतर्गत कंपनी कायदा 2013 च्या काल 13 च्या खंड बढलावेली पुष्टी मागितली आहे. कंपनीचे निर्देश आणि असोसिएशन विषय रावावया बंदनांत झालेला सदरच्या विषय संवसाधन प्रमाणे मंजूर करण्यात आला. 15 सप्टेंबर 2023 रोजी कंपनीला त्याचे नोंदीकृत कार्यालय पुढे स्वास्तोतित अथवा करणयासाठी **महाराष्ट्र राज्य, ठाणे, मुंबई** - "वित्तलन कर्क, केंद्र" - या प्रस्तावित बढलावेली या व्यक्तीने हिर प्रमातिव होण्याची शक्यता आहे.

कंपनीचे नोंदीकृत कार्यालय MCA-21 पोर्टलवर (www.mca.gov.in) त तिमलत करू शकते. गुंथवयकदार तयार पंडी दाखल करून विवा विचार करणयाचे कारण किंवा पाठविलेला/तिया अंतर्गतच्या पोस्टद्वारे सरकार समुप निताडणाराद्वारे समतिव तिया स्वास्तोतित या विषयाकड संचालक पश्चिमतेला विरोध करणयाचे कारण एक्सेरटेड या मजला, 100 मीरन ड्राईव्ह, मुंबई-400002, महाराष्ट्र या पयवारीची प्रथी ही नोटीस प्रमातिव जाल्यया वारसपणाने 14 दिवस अंतर्द्वारात एत पत कंपनी निगमासम घेतील नमुद केलेल्या पयवारी तयार तिची नोंदीकृत कार्यालया हितसंबंधी आणि विरोधाचे कारणे-नोंदीकृत कार्यालय: B/104, लक्ष्मी पराईडाड, समीर कांमिशनर बंगला, सिमेंसम जवळ, मीरा रोड (अ), ठाणे, महाराष्ट्र 401107, भवत.

इंग्सोल इजिनिअरिंग इंडिया प्रायव्हेट लिमिटेड करिता
श्री गुरु मुरली
संचालक
दिनांक: 16/09/2023
ठिकाण: ठाणे
(डी आय एन ०६३७३४३६)

INTELLIVATE CAPITAL VENTURES LIMITED
CIN: L27200MH1982PLC028715

Registered Office: 120, SV Road, Reporters Bungalow Near Shopper's Stop Opp. Bata, Ground Floor, Andheri West, Mumbai-400058

Corporate Office: 303-304, 3rd Floor, Vipul Agora Mall, MG Road, Sector-28, Gurugram, Haryana-122002. Phone No: 91- 8750131314

Website: www.intellivatescapitalventures.in; E-mail: amfinecompliance@gmail.com

CORRUGENDU TO NOTICE OF 40TH ANNUAL GENERAL MEETING

This Corrigendum is being issued in continuation of Notice dated 07th September, 2023 concerning the 40th Annual General Meeting of InteliVate Capital Ventures Limited to be held on Saturday, 30th day of September, 2023 at 03:30 PM. The Notice has already been circulated to the Shareholders of the Company on 07th September, 2023 in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder.

The Company through this communication wishes to bring to the notice of the Shareholders, followings additions made in the said Notice of Annual General Meeting. All the content/information mentioned in the AGM Notice shall remain unchanged. The AGM Notice should be read in continuation of and in conjunction with this corrigendum.

SPECIAL BUSINESS

ITEM NO. 07: APPOINTMENT OF M/S. WALKER CHANDIOK & CO. LLP, CHARTERED ACCOUNTANTS AS STATUTORY AUDITORS OF THE COMPANY

To consider and, if thought fit, to pass, the following Resolution as an **Ordinary Resolution**:

'RESOLVED THAT pursuant to the provisions of Section 139 & 142 and other applicable provisions, if any, of the Companies Act, 2013 read with rules framed thereunder SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time including any statutory modification or amendment thereto or re-enactment thereof for the time being in force **M/S WALKER CHANDIOK & CO. LLP, Firm Registration No. 001076N** with the Institute of Chartered Accountants of India (ICAI) having a Peer review Certificate issued by the Peer Review Board of ICAI, be and are hereby appointed as Statutory Auditors of the Company for four consecutive Financial Year, i.e. for 2023-24, 2024-25, 2025-26 & 2026-27 to hold office from the conclusion of this meeting till the conclusion of 44th Annual General Meeting to be held in the FY 2026-27; and the Board of Directors of the Company be and are hereby authorized to fix the Auditor's remuneration as may be agreed upon between the auditors and the Board of Directors of the Company.'

"RESOLVED FURTHER THAT the Board of Directors of the Company, be and are hereby authorized to finalize their terms of engagement according to the scope of their services as Statutory Auditors and other permissible assignments, if any, in line with prevailing rules and regulations made in this regard including their terms of appointment as per the provisions of Clause 6(A) and 6(B) of SEBI Circular No. CIR/CFD/CMD/1/114/2019 dated 18th October, 2019."

"RESOLVED FURTHER THAT the Board of Directors of the Company, be and are hereby authorized to do all such acts, deeds, matters and things as may be considered necessary, desirable or expedient to give effect to this Resolution."

EXPLANATORY STATEMENT

As required by section 102 of the Companies Act, 2013 (Act), the following explanatory statement sets out all material facts relating to the business mentioned under Items of the accompanying Notice:

Pursuant to the provisions of Sections 139 other provisions of the Companies Act, 2013 and the Rules framed thereunder, the Board of Directors of the Company, based on the recommendation of the Audit Committee and the members through Postal Ballot Notice dated 05th November, 2022, approved the appointment of M/s. Walker Chandio & Co. LLP, Chartered Accountants (Firm Registration No. 001076N) as statutory Auditors of the Company to fill the casual vacancy caused due to resignation of M/s. K.J. Shah & Associates Chartered Accountants., to conduct the audit for FY 2022-23.

Subsequently, the Board of Directors on the recommendation of Audit Committee in its meeting held on 07th September, 2023 approved the appointment of M/s. Walker Chandok & Co. LLP, Chartered Accountants as Statutory Auditors for four consecutive years i.e. for Financial Year 2022-23 to FY 2026-27 (i.e. a total term of five consecutive years including FY 2022-23), which is subject to the approval of the shareholders. The said appointment shall be pursuant to applicable provisions of the Companies Act 2013, SEBI (LODR) Regulations, 2015 and terms as contained in SEBI circular No. CIR/CFD/CMD/1/14/2019 dated 18th October, 2019.

M/S Walker Chandio & Co. LLP, Chartered Accountants, is a reputed firm with years of experience. They have requisite infra-structure to execute the assignment and hold a valid Peer Review Certificate issued by the Institute of Chartered Accountants. M/S Walker Chandio & Co. LLP, Chartered Accountants have given their consent and eligibility certificate, pursuant to Section 141 of the Companies Act, 2013.

None of the Directors and Key Managerial Personnel of the Company or their relatives are concerned or interested financially or otherwise, in the said resolution.

The Board commends the Resolution for approval of the members by way of an Ordinary Resolution.

Thanking You
Yours Faithfully,

For Intellivate Capital Ventures Limited
Sd/-
Narender Kumar Sharma
Company Secretary


Place: Gurgaon, Haryana
Date: 16th September, 2023

जाहीर नोटीस

तमाम जनतेस या जाहीर नोटीसीने कळविणेत त्या ती. त्यांची विक्रम बाबत पाठनियान याचा दि.२४/०९/२०२० रोजी मुद्राबलितोला अर्पण, त्यांनी परगनाम कॅपिटल ऑफ इंडिया हासंगी फायनान्स ल्या या कंपनीतल्या त्यांच्या मालकीची गो. बॉईसदर, ता. पालघर येथील लॉक नं. १०४ या बिनागिरी सोसायटीवरील हिमालया को. ऑप. हासंगीस जाहीरपणे या इमारतीतील फ्लॅग क्र.०३ क्षेत्र ५५० चौ. फुट, तत्समाला, व्हिडिओ नं. २९ अशा जाणवारी सदरविका विक्रीला ठेवून कॅपिटल ऑप. ऑप. लॉकरांकरिता विक्रीला ठेवून परगुणे हासंगी अर्पण, सदर सदरनिकेतने मूल्य ठरव पंजब विगमल कॅपिटल ऑप. ऑप. हासंगीस फायनान्स ल्या या कंपनीतली काजीवारी गृहणा ठेवतेले अर्पण, सदरचे मूल्य दस्त देणेत के. विक्रम बाबत पाठनियान यांचे कायदेशीर बाबत म्हणून त्यांचा मुद्रणा ती. रॉबिन विक्रम पाठनियान यांमार्फत जाहीर आहूत.

तरी के. विक्रम बाबत पाठनियान यांच्या मालकीची घर नमुद्र सदरनिकेतने मूल्य दस्तदेणेत त्यांची कायदेशीर बाबत म्हणून ती. रॉबिन विक्रम पाठनियान ह्यांना परत देणेत कोणत्याही काजीवारी नमुद्रक अस्तत्समाली खाली नुदरत केलेल्या पत्सवार १३ दिवसांसाठी अता लेखी हरकती नोंदवावता. अन्ध्या याबाबत कोणत्याही को.जातीवारी हरकत नाही. अर्पण समजून घर नमुद्र दस्तदेणेत त्यांच्या मुद्रणवारी त्यांची कायदेशीर बाबत म्हणून त्यांचा मुद्रणा ती. रॉबिन विक्रम पाठनियान यांना देणेत येईल.

सही-
पत्स-
पत्सोती घाबियापाडा,
अर्पण काखम मुली सल्लिब्रह्म विहारी जवळ,
ता. डांडण, प्ल. पालघर, पिनकोड - ४०१ ६२२



कना

(र)

नॉदीकीकृत कर्नालः वीह-1000, भाग ३

दुक्तीः ०२२-४००४००२२ ई-मेल: investor@kna.org

४०खातः

कंपनी कायदा २०१३ का कलम १०८ सहायिता कंपनी व्यवस्थापन
 यत आहं की, खालील ठावू मंजुरीकृता कंपनी ई-वॉटरिंग संचालित
 कंपन्यसंगी (हल्लीं)/अन्य दुकृताय माध्यमों (ओप्लीं) संचर ३
 दिनांक १४ सप्टेंबर, २०२३ रोजीचा तपासनीयताच अखलातार आण

ठावराचे वगीतल

संसाधनाधार व्यवसाय

३१ मार्च, २०२३ रोजी संसेलया वगीत बर्वांकृता कंपनीत एक्सेप
 ए कलम तसेलगीखित वगीत निकर्ष निकालतल.

टी. प्रेमजीनहं काना (डीआयएनः०१२६४४३३) बांकी कलया पदवी
 निवृत्तीनहंही निवृत्ती

वगीत ठाव

कंपनीचे स्थल संचालक प्रभुगु टी. तेजस घोशी (डीआयएनः
 ०२४७८८८४) बांकी तुर्नसिती

क्रियाः मुंबई

दिनांक: १५.०९.२०२३

[illegible]

सूचना देण्यात रा. व्हिडीओ	
झालेल्या कृषण %	
आदेशान्वये मिटेडकरिता सही/- बील कनानी नीय संचालक ०१५६८२६२	

गोलकुंडा डायमन्ड्स अँड ज्वेलरी लिमिटेड

सीआयएन:१९९२४एमएच९९९०५७८३६
 सोनीयाकृत कार्यालय: जी-३०, एम्‌एस ज्वेलरी कॉम्प्लेक्स-३, सिव्हा, अहंमदनगर, मुंबई-४०००१६.
 दूर:०२२-६९९२४XXXXX ई-मेल:cs@golkunda.com, वेबसाइट:www.golkunda.com

कंपनीचे सर्वसाधारण (समभाष) भाषाधाराधारित सूचना

विषय: गुंतवणूककार शिष्टाचार व संरक्षण निधी याप्रत्ये कंपनीचे सर्वसाधारण (समभाष)

गुंतवणूक हेतानंतरचा

गुंतवणूकदार शिष्टाचार व संरक्षण निधी प्राधिकरण (लेखा, लेखापरिक्षण, हस्तांतरण व पत्रावा)
 अधिनियम, २०१६, सुधारिताकरण (निष्ठा) का तरतुदीनुसार येथे सूचना देण्यात नव आहे.
 कंपनी कायदा २०१३ व न्यातील नियमानुसार मागील ५ वर्षांचा कालावधीकरिता दावा केलेली नाही
 किंवा दावा कोलेट नाही ते गुंतवणूकदारांच्या शिष्टाचार व संरक्षण निधी (आईपीएफ) मध्ये ज्या केले जातील.
 त्यावेळी डाव्या करिता १९९६ का तरतुदीअंगीगत तत्वा किंवा कोलेट घेतलेसे असो अस्वीकृत
 किंवा लामाये देण्यास आणि असे शेअर्स हस्तांतरासान न्याय्यवर, न्याय्यकारिका किंवा वैधानिक
 जाणाकराचे विविष्ट आदेश अस्त्यवास कंपनीकडून आईपीएफ करिता असे शेअर्स हस्तांतर केले जाणार नाहीत.

नियमांत मुद्रु विषया अंतर्गतकामानुसार या सर्वोपार्थ भाषाकारका संसाधनांवर (समाप्ता) शोध संसाधन कायदाकडून निष्ठा अंतर्गत आयडीएफएफकडे हस्तांतरित होण्याचा याच आहेत यांना वैधानिक प्रत्यवहार करण्यात आला आहे.

कॅम्पनीने आपा भाषाकारकाचे सुर्णं पुरविले आहे नाव, फ्लोअओ क्रांमक किंवा डीपीआडी व सत्यपंठ अश्या अर्गाणि त्यांच्या भाषाणी शोध संसाधन आयडीएफएफा खात्यात हस्तांतरणास देव आहेत ते वेबसाईटवर अपलोड केले आहे. संधिपार्थ भाषाकारका वींती आहे की, त्यांनी आयडीएफएफकडे हस्तांतरणास देय देव व केलेले लाभार्थ व शोध संसाधन www.gokuldata.com वेबलिंगक पडताळून पाहिव.

जुतीत नु असारी की, आयडीएफएफास जाय केलेले आयडीएफएफा पुढील लाभ, लाभार्थ जाय केले जायती. आयडीएफएफास नुद घ्यावी की, आयडीएफएफा हस्तांतरित देव व केलेले लाभार्थ व शेअर्स त्याच आहे शेअर्समिलीव संस त्याच नाव नियमात विहित प्रक्रियेचे पातन करून आयडीएफएफा प्रथिककारकडून त्याच पन्हा देव सांतात येवत.

ज्या संबंधित भागधारकांचे शेअर अविपर्यय प्राधिकरणाकडे हस्तांतरित करण्यास पा आहेत आणि वास्तविक स्वरूपाने त्यांची भागधारा आहे आणि भागधारकांनी कृपा नोंद घ्यावी की, नियमानुसार अविपर्यय प्राधिकरणाकडे शेअर हस्तांतरण उद्देशाकरीता त्यांच्याद्वारे कृपा नोंद घ्यावी भागधारकांनी दृढ भागधारणासाठी कृपा नोंद घ्यावी वितरित केले जाऊल आणि आता वितरणाने त्यांचा नोंद नोंद असलेले मुद्य भागधारण समितीकडून र केले जातील आणि यापुढे ते व्यवहार योग्य नसतील. भागधारकांनी कृपा नोंद घ्यावी की, त्यांचा वेबसाईटवर कंपनीद्वारे अपलोड केलेले तपशिल हे नियमानुसार अविपर्यय प्राधिकरणाकडे शेअर हस्तांतरणाच्या उद्देशाकरीता कंपनीद्वारे नवीन भाग प्रमाणपत्र वितरण/सहमतते योग्य स्थान म्हणून मंजूर आहे.


विद्येत स्वेकलत भागधारा अस्त्यस्य कर्णिकेन्द्र आदर्शरूपेण प्रथिकाणां च। यान् हस्तान्तारासाद्री तयोः खते अस्त्येत्येता भागधाराणां कर्णोत्त कर्वाभावेनान्ते डेवैराश्वस कळविते जातल.

०५.५१.२०२० असावी की, वित्तीय वर्ष २०२५-२६ कर्ता लाभशा दवा कर्णपञ्चवी अंतिम तारख ०५.५१.२०२३ आहे. सर्व संघंधित भागधाराकता विनती आहे की, त्यांनी कर्णप/कर्णवले निबंधध व हस्तान्ताराप्रतिपां यांना निदिनांक ०५.५१.२०२३ पर्यंत सर्व २०२५-२६ कर्ता रोपन/कळविते प्रकिया दवा न स्वेकलत भागशाश्वर दाव्याकरिता विनती पाठवावी आहे अणि अंतिम तारखेपुर्वी दवा प्रक्रिया करणे शक्य होईल.

४. कंपनीला अंतिम ताखेला कंपनीकडे भागधारककडून द्या व केलेले लाभांशाधारकाल कोटावाही धेव द्या व फायद्यास कंपनीकडून रमियतानुद प्रक्रियेमेरुआ अवयवकांवाही पुर्तुत करुन आयडीपीएफकडे शेअर्स हस्तांत केले जातील. कृपा नॉय असावी की, आयडीपीएफकडे हस्तांत केलेला द्या व केलेले लाभांश दंड व समभागांवाकडे कंपनीला कोटावाही द्या सांता येणार न्हां.


५. संघर्षीत भागधारका व प्रकृषणा व नियमावाकडे द्या असाय त्यांनी कृपा संपर्क कंपनी निवर्धक व भागहस्तांतार प्रतितिणी लिंक इनस्टाड्स इंडिया प्रायव्हेट लिमिटेड, सी-१०१, २४४ फ्लॉ, एल.बी.ए.एम, विक्रोडी (१.), मुंबई-४०००८२, दूर:०२२-४९१६२८२०, ई-मेल:info@shares.in.लिंकमिती

दिनांक: १५.०९.२०२३
ठिकाण: मुंबई


यूनियन बैंक ऑफ इंडिया
 असे तोगे, असा बैंक

साकिनाका शाखा
 पत्ता: युनित क्र.८ व ९, सिल्वर सेंटलाईट, अंधेरी कुर्ला
 रोड, अंधेरी (पुर्व), मुंबई. दूर.: ०२२२८५६२०४०
 ई-मेल: ubin0555843@unionbankofindia.bank

[illegible]



RELIANCE
Asset Reconstruction

रिलायन्स असेट रिकन्स्ट्रक्शन कंपनी लिमिटेड

रिलायन्स सेक्टर, ११०१ मजला, नवी साईड, आर-डेक पार्क, पहिलेस
दुसरीला महाराणा, गोंगाव (पुणे), महाराष्ट्र-४०००६३

ताबा सूचना नियम ८(१) (स्थायर मालमत्तेकरिता)

ज्याअर्थी, रिलायन्स असेट रिकन्स्ट्रक्शन कंपनी लि. (आरआरसी)०० (आरएचपीसीए एचए) इत्यादी, तिच्याकडं ११.०१.२०१३ रोजीचे कारतानामुळेवा रिलायन्स असेट रिकन्स्ट्रक्शन कंपनी लि. बांध्याच्याद्वारे वित्तीय मालमत्ता प्राप्ती केले आहे. खालील स्वाक्षरीवरीलच हे सिम्वुटीयव्हेलेशन असेट रिकन्स्ट्रक्शन असेट फिनासियलिंग असेट्स असेट एफोमोसिटी असेट सिम्वुटीयि इटरेट असेट, २००२ अंतर्गत रिलायन्स असेट हाऊसिंग डेव्हलपमेंट प्रायिवट कंपनी लिमिटेडचे बांधियन अधिकारी आहेत आणि सिम्वुटीयि इटरेट (एफोमोसिटी) रूपस, २००२ (अधिमर्मा) च्या प्रमाण ३ मखालीकताना रूपस (१३२०) अन्वये असल्यास अधिकारिअंतर्गत त्यांनी दिनांक १२.०८.२०११ रोजी मागणी सूचना वितरित केली होती, त्या सूचनेनुसार निवेश अंत्योपारी ताना, अंत्योपारी सूचना घुमणा, र/डि.: (जुने ०१, ०२, ०३, ०४, ०५, ०६, ०७, ०८, ०९, १०, ११, १२, १३, १४, १५, १६, १७, १८, १९, २०, २१, २२, २३, २४, २५, २६, २७, २८, २९, ३०, ३१, ३२, ३३, ३४, ३५, ३६, ३७, ३८, ३९, ४०, ४१, ४२, ४३, ४४, ४५, ४६, ४७, ४८, ४९, ५०, ५१, ५२, ५३, ५४, ५५, ५६, ५७, ५८, ५९, ६०, ६१, ६२, ६३, ६४, ६५, ६६, ६७, ६८, ६९, ७०, ७१, ७२, ७३, ७४, ७५, ७६, ७७, ७८, ७९, ८०, ८१, ८२, ८३, ८४, ८५, ८६, ८७, ८८, ८९, ९०, ९१, ९२, ९३, ९४, ९५, ९६, ९७, ९८, ९९, १००, १०१, १०२, १०३, १०४, १०५, १०६, १०७, १०८, १०९, ११०, १११, ११२, ११३, ११४, ११५, ११६, ११७, ११८, ११९, १२०, १२१, १२२, १२३, १२४, १२५, १२६, १२७, १२८, १२९, १३०, १३१, १३२, १३३, १३४, १३५, १३६, १३७, १३८, १३९, १४०, १४१, १४२, १४३, १४४, १४५, १४६, १४७, १४८, १४९, १५०, १५१, १५२, १५३, १५४, १५५, १५६, १५७, १५८, १५९, १६०, १६१, १६२, १६३, १६४, १६५, १६६, १६७, १६८, १६९, १७०, १७१, १७२, १७३, १७४, १७५, १७६, १७७, १७८, १७९, १८०, १८१, १८२, १८३, १८४, १८५, १८६, १८७, १८८, १८९, १९०, १९१, १९२, १९३, १९४, १९५, १९६, १९७, १९८, १९९, २००, २०१, २०२, २०३, २०४, २०५, २०६, २०७, २०८, २०९, २१०, २११, २१२, २१३, २१४, २१५, २१६, २१७, २१८, २१९, २२०, २२१, २२२, २२३, २२४, २२५, २२६, २२७, २२८, २२९, २३०, २३१, २३२, २३३, २३४, २३५, २३६, २३७, २३८, २३९, २४०, २४१, २४२, २४३, २४४, २४५, २४६, २४७, २४८, २४९, २५०, २५१, २५२, २५३, २५४, २५५, २५६, २५७, २५८, २५९, २६०, २६१, २६२, २६३, २६४, २६५, २६६, २६७, २६८, २६९, २७०, २७१, २७२, २७३, २७४, २७५, २७६, २७७, २७८, २७९, २८०, २८१, २८२, २८३, २८४, २८५, २८६, २८७, २८८, २८९, २९०, २९१, २९२, २९३, २९४, २९५, २९६, २९७, २९८, २९९, ३००, ३०१, ३०२, ३०३, ३०४, ३०५, ३०६, ३०७, ३०८, ३०९, ३१०, ३११, ३१२, ३१३, ३१४, ३१५, ३१६, ३१७, ३१८, ३१९, ३२०, ३२१, ३२२, ३२३, ३२४, ३२५, ३२६, ३२७, ३२८, ३२९, ३३०, ३३१, ३३२, ३३३, ३३४, ३३५, ३३६, ३३७, ३३८, ३३९, ३४०, ३४१, ३४२, ३४३, ३४४, ३४५, ३४६, ३४७, ३४८, ३४९, ३५०, ३५१, ३५२, ३५३, ३५४, ३५५, ३५६, ३५७, ३५८, ३५९, ३६०, ३६१, ३६२, ३६३, ३६४, ३६५, ३६६, ३६७, ३६८, ३६९, ३७०, ३७१, ३७२, ३७३, ३७४, ३७५, ३७६, ३७७, ३७८, ३७९, ३८०, ३८१, ३८२, ३८३, ३८४, ३८५, ३८६, ३८७, ३८८, ३८९, ३९०, ३९१, ३९२, ३९३, ३९४, ३९५, ३९६, ३९७, ३९८, ३९९, ४००, ४०१, ४०२, ४०३, ४०४, ४०५, ४०६, ४०७, ४०८, ४०९, ४१०, ४११, ४१२, ४१३, ४१४, ४१५, ४१६, ४१७, ४१८, ४१९, ४२०, ४२१, ४२२, ४२३, ४२४, ४२५, ४२६, ४२७, ४२८, ४२९, ४३०, ४३१, ४३२, ४३३, ४३४, ४३५, ४३६, ४३७, ४३८, ४३९, ४४०, ४४१, ४४२, ४४३, ४४४, ४४५, ४४६, ४४

[illegible]

NOTICE OF 12TH ANNUAL GENERAL MEETING

Notice is hereby given that the **Twelfth (12th) Annual General Meeting (AGM)** of the Members of Suumaya Industries Limited ('the Company') will be held on Saturday, September 30, 2023, at 3.30 p.m. IST through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM), to transact the following business:

ORDINARY BUSINESS:

1. Adoption of Financial Statements

To consider and adopt the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended March 31, 2023, along with Reports of the Board of Directors and Auditors thereon.

2. Appointment of director, liable to retire by rotation

To re-appoint Mr. Sejal Doshi (DIN: 08431221), who retires by rotation as a director and, in this regard, to consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**.

"RESOLVED THAT in accordance with the provisions of Section 152 and other applicable provisions of the Companies Act, 2013, Mr. Sejal Doshi (DIN: 08431221), who retires by rotation at this meeting, be and is hereby appointed as a Non-Executive Director of the Company."

SPECIAL BUSINESS:

3. To Issue Equity Shares on Preferential Basis in Compliance with Section 42 and 62 of the Companies Act, 2013

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to Sections 23(1)(b), 62(1)(c), read with section 42 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-

enactment(s) thereof, for the time being in force), read with Rule 13 of Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014 and in accordance with the provisions of the Memorandum and Articles of Association of the Company and in accordance with the provisions on preferential issue as contained in Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended ("SEBI ICDR Regulations"), and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations") the listing agreements entered into by the Company with the National Stock Exchange of India Limited ("Stock Exchange") on which the Equity Shares of the Company having face value of Rs.10/- (Rupees Ten) each ("Equity Shares") are listed and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued there under from time to time by the Ministry of Corporate Affairs ("MCA"), Securities and Exchange Board of India ("SEBI") and/ or any other competent authorities, (hereinafter referred to as "Applicable Regulatory Authorities") from time to time to the extent applicable and subject to such approval(s), consent(s), permission(s) and/or sanction(s), if any, of any statutory / regulatory authorities, Stock Exchange(s), SEBI, institutions, or bodies, as may be required and subject to such terms and condition(s), alteration(s), correction(s), change(s) and/or modification(s) as may be prescribed by any of them while granting such consent(s), permission(s) or approval(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the 'Board', which terms shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its power including the powers conferred by this Resolution), consent of the Members of the Company be and is hereby accorded to the Board and the Board be and is hereby authorized in its absolute discretion to create, offer, issue and allot on a preferential basis, up to 16,66,667 (Sixteen Lakh Sixty Six Thousand Six Hundred Sixty Seven) fully paid-up equity shares of

Rs. 12/- (Rupees Twelve only) having face value of Rs.10/- (Rupees Ten Only) each at a premium of Rs. 2/- (Rupees Two Only) each aggregating to Rs. 200,00,000/- (Rupees Two Crore Only) on such terms and conditions as may be deemed appropriate by the Board to the following subscriber:

Sr. No.	Name of Proposed allottee	Category	No of equity shares to be issued
1.	M/s. First Orgacon Private Limited	Non-Promoter	16,66,667

the Company, at an issue price of

at the price being not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations or such higher price determined on such terms and conditions as may be decided and deemed appropriate by the Board at the time of issue or allotment in accordance with the provisions of SEBI ICDR Regulations, or other applicable laws in this respect.

RESOLVED FURTHER THAT in accordance with SEBI ICDR Regulations, the 'Relevant Date' for determination of the issue price of Equity Shares, shall be, August 31, 2023 being the date 30 (Thirty) days prior to the meeting of members of the Company is to be held to consider the Preferential Issue of equity shares and the issue price determined in accordance with SEBI ICDR Regulations.

RESOLVED FURTHER THAT the Equity Shares to be so created, offered, issued and allotted shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu (including as to entitlement to voting powers and dividend) in all respects with the existing equity shares of the Company and the shares so issued offered and allotted be in dematerialized form.

RESOLVED FURTHER THAT the Equity Shares allotted on preferential basis shall be locked-in for such period as prescribed in SEBI ICDR Regulations.

RESOLVED FURTHER THAT the Board be and is hereby authorized to decide and approve the other terms and conditions of the issue and also to vary, alter or modify any of the terms and conditions in the proposal as may be required by the agencies/ authorities involved in such issues but subject to such conditions as stock exchanges and other appropriate authority may impose at the time of their approval and as agreed to by the Board.

RESOLVED FURTHER THAT the said equity shares shall be issued and allotted by the Company within a period of 15 (Fifteen) days from the date of passing

of this resolution, provided that where the allotment of the said equity shares is pending on account of pendency of any approval for such allotment by any regulatory authority, the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of last of such approvals.

RESOLVED FURTHER THAT for the purpose of giving effect to the aforesaid special resolution under Sections 42 and 62 of the Companies Act, 2013, the Board of Directors (which term shall include any duly constituted and authorized Committee thereof) of the Company be and is hereby authorized to take such steps and to do all such other acts, deeds, matters and things and accept any alteration(s) or amendment(s) or correction(s) or modification(s) and to execute all documents or writings as may be necessary, proper or expedient for the purpose of giving effect to this resolution including intimating the concerned authorities or such other regulatory body and for matters connected therewith or incidental thereto and also to seek listing of such equity shares on NSE where the shares of the Company are listed.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolution, including issue of offer letter, making necessary filings with the stock exchanges and regulatory authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint any merchant bankers or other professional advisors, consultants and legal advisors to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board be and is hereby authorized to agree and accept all such terms, condition(s), modification (s) and alteration(s) as may be stipulated by any relevant authorities while according approval or consent to the issue as may be

considered necessary, proper or expedient and give effect to modification (s) and to resolve and settle all questions, difficulties or doubts that may arise in this regard in the implementation of this resolution for issue and allotment of equity shares on preferential basis and to do all acts, deeds and things in connection therewith and incidental thereto without being required to seek any further consent or approval of the members of the Company to the intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution.”

4. To consider and approve the issue of equity shares on preferential basis by conversion of unsecured loan to the persons of non-promoter category.

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

“**RESOLVED THAT** pursuant to Sections 23(1)(b), 62(1)(c), 62(1)(3) read with section 42 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), read with Rule 13 of Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014 and in accordance with the provisions of the Memorandum and Articles of Association of the Company and in accordance with the provisions on preferential issue as contained in Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended (“SEBI ICDR Regulations”), and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”) the listing agreements entered into by the Company with the National Stock Exchange of India Limited (“Stock Exchange”) on

which the Equity Shares of the Company having face value of Rs.10/- (Rupees Ten) each (“Equity Shares”) are listed and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued there under from time to time by the Ministry of Corporate Affairs (“MCA”), Securities and Exchange Board of India (“SEBI”) and/ or any other competent authorities, (hereinafter referred to as “Applicable Regulatory Authorities”) from time to time to the extent applicable and subject to such approval(s), consent(s), permission(s) and/or sanction(s), if any, of any statutory / regulatory authorities, Stock Exchange(s), SEBI, institutions, or bodies, as may be required and subject to such terms and condition(s), alteration(s), correction(s), change(s) and/or modification(s) as may be prescribed by any of them while granting such consent(s), permission(s) or approval(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the ‘Board’, which terms shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its power including the powers conferred by this Resolution), consent of the Members of the Company be and is hereby accorded to the Board and the Board be and is hereby authorized in its absolute discretion to create, offer, issue and allot on a preferential basis, from time to time, in one or more tranches, up to 83,33,333 (Eighty Three Lakh Thirty Three Thousand Three Hundred Thirty Three) fully paid-up equity shares of the Company, at an issue price of Rs. 12/- (Rupees Twelve only) per share having face value of Rs.10/- (Rupees Ten Only) each at a premium of Rs. 2/- (Rupees Two only) each aggregating to Rs. 10,00,00,000 /- (Rupees Ten Crores Only) on such terms and conditions as may be deemed appropriate by the Board by conversion of existing outstanding loan to the extent of Rs. 10,00,00,000/- (Rupees Ten Crores Only) which was extended by the Proposed allottee to the Company for supporting the day to-day operations and to meet immediate working capital

Sr. No.	Name of Proposed allottee	Category	No of equity shares to be issued
1.	M/s. Bhavna Auto Pureinfra Private Limited	Non-Promoter	41,66,667
2.	M/s. Boston Ivy Healthcare Solutions Private Limited	Non-Promoter	41,66,666

needs:

at the price being not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations or such higher price determined on such terms and conditions as may be decided and deemed appropriate by the Board at the time of issue or allotment in accordance with the provisions of SEBI ICDR Regulations, or

other applicable laws in this respect.

RESOLVED FURTHER THAT in accordance with SEBI ICDR Regulations, the 'Relevant Date' for determination of the issue price of Equity Shares, shall be, August 31, 2023 being the date 30 (Thirty) days prior to the meeting of members of the Company is to be held to consider the Preferential Issue of equity shares and the issue price determined in accordance with SEBI ICDR Regulations.

RESOLVED FURTHER THAT the Equity Shares to be so created, offered, issued and allotted shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu (including as to entitlement to voting powers and dividend) in all respects with the existing equity shares of the Company and the shares so issued offered and allotted be in dematerialized form.

RESOLVED FURTHER THAT the Equity Shares allotted on preferential basis shall be locked-in for such period as prescribed in SEBI ICDR Regulations.

RESOLVED FURTHER THAT the Board be and is hereby authorized to decide and approve the other terms and conditions of the issue and also to vary, alter or modify any of the terms and conditions in the proposal as may be required by the agencies/ authorities involved in such issues but subject to such conditions as stock exchanges and other appropriate authority may impose at the time of their approval and as agreed to by the Board.

RESOLVED FURTHER THAT the said equity shares shall be issued and allotted by the Company within a period of 15 (Fifteen) days from the date of passing of this resolution, provided that where the allotment of the said equity shares is pending on account of pendency of any approval for such allotment by any regulatory authority, the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of last of such approvals.

RESOLVED FURTHER THAT for the purpose of giving effect to the aforesaid special resolution under Sections 42 and 62 of the Companies Act, 2013, the Board of Directors (which term shall include any duly constituted and authorized Committee thereof) of the Company be and is hereby authorized to take such steps and to do all such other acts, deeds, matters and things and accept any alteration(s) or amendment(s) or correction(s) or modification(s) and to execute all documents or writings as may be necessary,

proper or expedient for the purpose of giving effect to this resolution including intimating the concerned authorities or such other regulatory body and for matters connected therewith or incidental thereto and also to seek listing of such equity shares on NSE where the shares of the Company are listed.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolution, including issue of offer letter, making necessary filings with the stock exchanges and regulatory authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint any merchant bankers or other professional advisors, consultants and legal advisors to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board be and is hereby authorized to agree and accept all such terms, condition(s), modification (s) and alteration(s) as may be stipulated by any relevant authorities while according approval or consent to the issue as may be considered necessary, proper or expedient and give effect to modification (s) and to resolve and settle all questions, difficulties or doubts that may arise in this regard in the implementation of this resolution for issue and allotment of equity shares on preferential basis and to do all acts, deeds and things in connection therewith and incidental thereto without being required to seek any further consent or approval of the members of the Company to the intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution."

5. To consider and approve material related party transactions with Suumaya Corporation Limited for FY 2023- 24

To consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 2013 ("Act") read with the applicable rules issued under the Act (including any statutory modification(s) or re-enactment thereof, for the time being in force),

Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company's Policy on "Related Party Transaction Policy" and all other applicable laws and regulations, as amended, supplemented or re-enacted from time to time, and pursuant to the consent of the Audit Committee and the consent of the Board of Directors of the Company, the approval of the members of the Company be and is hereby accorded to the Company to enter into contract(s)/ arrangement(s)/ transaction(s) with Suumaya Corporation Limited, a related party of the Company, for effecting sale or purchase of any goods or services or any other related party transaction for an amount not exceeding in the aggregate Rs.100,00,00,000/- (Rupees One Hundred Crores only) for the financial year 2023-24 provided that the said transactions are entered into/ carried out on arm's length basis and on such terms and conditions as may be considered appropriate by the Board of Directors (including any authorised Committee thereof);

RESOLVED FURTHER THAT the Board of Directors be and is hereby authorised to delegate all or any of the powers conferred on it by or under this resolution to any Committee of Directors of the Company and to do all acts and take such steps as may be considered necessary or expedient to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT Mr. Ushik Mahesh Gala, Chairman & Managing Director or any other Director or any Key Managerial Personnel, be and are hereby severally authorized to do all such act, deeds and things to give effect to this resolution."

6. To consider approve material related party transactions with White Organic Retail Limited for FY 2023-24

To consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 2013 ("Act") read with the applicable rules issued under the Act (including any statutory modification(s) or re-enactment thereof, for the time being in force), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company's Policy on "Related Party Transaction Policy" and all other applicable

laws and regulations, as amended, supplemented or re-enacted from time to time, and pursuant to the consent of the Audit Committee and the consent of the Board of Directors of the Company, the approval of the members of the Company be and is hereby accorded to the Company to enter into contract(s)/ arrangement(s)/ transaction(s) with White Organic Retail Limited, a related party of the Company, for effecting sale or purchase of any goods or services or any other related party transaction for an amount not exceeding in the aggregate Rs.100,00,00,000/- (Rupees One Hundred Crores only) for the financial year 2023-24 provided that the said transactions are entered into/ carried out on arm's length basis and on such terms and conditions as may be considered appropriate by the Board of Directors (including any authorised Committee thereof);

RESOLVED FURTHER THAT the Board of Directors be and is hereby authorised to delegate all or any of the powers conferred on it by or under this resolution to any Committee of Directors of the Company and to do all acts and take such steps as may be considered necessary or expedient to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT Mr. Ushik Mahesh Gala, Chairman & Managing Director or any other Director or any Key Managerial Personnel, be and are hereby severally authorized to do all such act, deeds and things to give effect to this resolution."

By order of the Board of Directors
Suumaya Industries Limited
 Sd/-
Ushik Mahesh Gala
Chairman and Managing Director
DIN: 06995765

Date: August 11, 2023

Place: Mumbai

Registered Office:

Wing B, 20th Floor, Lotus Corporate Park,
 Western Express Highway, Goregaon (East),
 Mumbai 400063, Maharashtra India.

Website: www.suumaya.com

Email: sil.cs@suumaya.com

Phone: +912269218000

CIN: L18100MH2011PLC220879

NOTES:

1. In view of the continuing COVID-19 pandemic, the Ministry of Corporate Affairs (MCA), vide its General Circular No. 20/2020 dated 5th May, 2020 read with General Circular No. 14/2020 dated 8th April, 2020, General Circular No. 17/2020 dated 13th April, 2020, General Circular No. 02/2021 dated 13th January, 2021, General Circular No.21/2021 dated December 14, 2021, General Circular No.3/2022 dated May 05, 2022, and General Circular No.11/2022 December 28, 2022 and all other relevant circulars issued by the Ministry of Corporate Affairs (collectively referred to as 'MCA Circulars') and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79, dated May 12, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 issued by the Securities and Exchange Board of India ("SEBI Circulars"), has permitted holding of AGM through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") without any physical presence of Members at the AGM venue. In compliance with the provisions of the Companies Act, 2013 (the "Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), MCA Circulars and SEBI Circular, the 12th AGM of the Company is being held through VC/OAVM. The deemed venue for the AGM shall be the Registered Office of the Company i.e., Wing B, 20th Floor, Lotus Corporate Park, Western Express Highway, Goregaon (East), Mumbai - 400063, Maharashtra India.

2. The Explanatory Statement pursuant to Section 102(1) of the Act, in respect of Special Business as set out in item No. 3, 4, 5 & 6 above forms parts of this notice. Additional information for details of the Directors seeking appointment/ re-appointment above as required by Regulations and 36(3) of the Listing Regulations and Secretarial Standard-2 on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India are annexed hereto as "Annexure 2".

3. Pursuant to the provisions of the Act, a Member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this AGM is being held through VC/OAVM, the requirement of physical attendance of

Members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for this AGM and hence the Proxy Form, Attendance Slip and Route Map of the AGM venue are not annexed to this notice.

In compliance with the MCA Circulars and SEBI Circular, the Notice of the AGM inter alia indicating the process and manner of electronic voting along with the Annual Report of the Company for the Financial Year ended March 31, 2023, is being sent to the Members as on cut-off date i.e., Friday, September 1, 2023 only through electronic mode whose e-mail addresses are registered with the Company/ Depositories. Members who have not registered their e-mail addresses are requested to register their e-mail addresses so as to obtain the Annual Report of the Company.

The Register of Members and Share Transfer Books of the Company will remain closed from September 24, 2023 to September 30, 2023 (both days inclusive) for the purpose of AGM.

Members may note that the Notice and Annual Report of the Company for FY2022-2023 will also be available on the Company's website www.suumaya.com and the website of the Stock Exchanges, i.e. The National Stock Exchange of India Limited <https://www.nseindia.com/>. The Notice of AGM is also available on the website of Central Depository Securities Limited ("CDSL") at www.evotingindia.com.

4. The attendance of Members attending the Meeting through VC/OAVM will be counted for the purpose of reckoning the Quorum under Section 103 of the Act.

5. Institutional Members (i.e. other than Individuals, HUF and NRI, etc.) are encouraged to attend the AGM through VC/OAVM mode and vote electronically. Pursuant to the provisions of the Act, Institutional and Corporate Members are requested to submit a Certified True Copy of the Board Resolution/ Authorisation Letter authorising their representatives to the Company at sil.cs@Suumaya.com.

6. Relevant documents referred to in the Notice shall be available for inspection through electronic mode. Members are requested to write to the Company on sil.cs@Suumaya.com by mentioning their DP ID & Client ID/Physical Folio Number for inspection of said documents.

7. Members may please note that pursuant to Regulation 12 of the Listing Regulations, all listed entities shall use any electronic mode of payment facility approved by Reserve Bank of India for making payment(s) to the Members of dividend(s), interest(s), redemption(s) or repayment(s). In view of this direction, Members are requested to update their bank account details with their respective Depository Participants to enable the Company to make the said payment(s) in electronic form.

Members are further requested to note that non availability of correct bank account details such as MICR ("Magnetic Ink Character Recognition"), IFSC ("Indian Financial System Code"), etc., which are required for making electronic payment will lead to rejection/failure of electronic payment instructions by the bank in which case, the Company or RTA will use physical payment instruments for making payment(s) to the Members with available bank account details of the Members.

SEBI has mandated the submission of Permanent Account Number ("PAN") by every participant in securities market. Members holding shares in demat form are therefore requested to submit their PAN to their DP's with whom they are maintaining their demat accounts.

8. Any information in regard to the Accounts and Operations of the Company may be sent to the Company Secretary at sil.cs@Suumaya.com at least seven (7) days in advance of the date of AGM. The same will be replied by the Company suitably.

9. As per the provisions of Section 72 of the Act, the facility for making nomination is available to the Members in respect of the shares held by them. Members who have not yet registered their nomination are requested to register the same by submitting Form No.SH-13. If a Member desires to opt-out or cancel the earlier nomination and record a fresh nomination, the Member may submit the same in Form SH-14, as the case may be.

10. Members may please note that SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 has mandated the Listed Companies to issue securities in demat form only while processing service requests viz. Issue of duplicate securities certificate; claim from Unclaimed Suspense Account; Renewal/Exchange of securities certificate; Endorsement; Sub-division/Splitting of

securities certificate; Consolidation of securities certificates/folios; Transmission and Transposition. Accordingly, Members are requested to make service requests at info@bigshareonline.com or sil.cs@Suumaya.com. It may be noted that any service request can be processed only after the folio is KYC compliant. SEBI vide its notification dated January 24, 2022 has mandated that all requests for transfer of securities including transmission and transposition requests shall be processed only in dematerialized form. In view of the same and to eliminate all risks associated with physical shares and avail various benefits of dematerialisation, Members are advised to dematerialise the shares held by them in physical form. Members can contact the Company or RTA, for assistance in this regard.

11. Members holding shares in physical form, in identical order of names, in more than one folio are requested to send to the Company or RTA, the details of such folios together with the share certificates along with the requisite KYC Documents for consolidating their holdings in one folio. Requests for consolidation of share certificates shall be processed in dematerialized form.

12. Members are requested to intimate changes, if any, pertaining to their name, postal address, e-mail address, telephone/mobile numbers, PAN, registering of nomination, power of attorney registration, Bank mandate details, etc., to their DPs in case the shares are held in electronic form and to the RTA in prescribed forms pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2021/655 dated November 3, 2021. Further, Members may note that SEBI has mandated the submission of PAN by every participant in securities market.

13. To prevent fraudulent transactions, Members are advised to exercise due diligence and notify the Company of any change in address or demise of any Member as soon as possible. Members are also advised to not leave their demat account(s) dormant for long. Periodic statement of holdings should be obtained from the concerned Depository Participant and holdings should be verified from time to time.

14. Members of the Company had approved the appointment of M/s. Naik Mehta & Co., Chartered Accountants, as the Statutory Auditors at the Ninth AGM of the Company which is valid till Thirteenth AGM of the Company. In accordance with the Act,

the appointment of Statutory Auditors is not required to be ratified at every AGM.

15. The Register of Directors and Key Managerial Personnel and their Shareholding maintained under Section 170 of the Act, and the Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Act, and relevant documents referred to in the Notice or explanatory statement will be available electronically for inspection by the Members during the AGM. Members seeking to inspect such documents can send an e-mail to sil.cs@Suumaya.com.

16. Members can also provide their feedback on the shareholder services of the Company by sending an e-mail at sil.cs@Suumaya.com and more details are available on <https://Suumaya.com/wp-content/uploads/2023/05/Investors-Contact.pdf>. This feedback will help the Company in improving Shareholder Service Standards.

VOTING THROUGH ELECTRONIC MEANS AND ATTENDING THE AGM THROUGH OAVM/VC

1. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the AGM will be provided by CDSL.

2. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the herein. The facility of participation at the AGM through VC/OAVM will be made available to at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional

Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.

(I) THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND E-VOTING DURING AGM AND JOINING MEETING THROUGH VC/OAVM ARE AS UNDER:

(i) The voting period begins on September 27, 2023, at 9.00 a.m. IST and ends on September 29, 2023, at 5.00 p.m. IST. During this period Members of the Company, as on the cut-off date i.e., September 23, 2023, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

(ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

(iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

(iv) In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in DEMAT mode are allowed to vote through their DEMAT account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL	<ol style="list-style-type: none"> 1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are visit www.cdslindia.com and click on Login icon and select New System Myeasi. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at cdsi website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.

Individual Shareholders holding securities in demat mode with NSDL	<ol style="list-style-type: none"> 1. If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS” Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp. 3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL:

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800225533.
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

(v) Login method for e-Voting and joining virtual meeting for shareholders other than individual shareholders holding in Demat form and Physical Shareholders.

1. The shareholders should log on to the e-voting website www.evotingindia.com.
2. Click on “Shareholders” module.
3. Now enter your User ID

- a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
4. Next enter the Image Verification as displayed and Click on Login.
 5. If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
 6. If you are a first-time user follow the steps given below:

	For Shareholders holding shares in Demat Form other than individual and Physical Form
PAN	Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (v).

(vi) After entering these details appropriately, click on “SUBMIT” tab.

(vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(ix) Click on the EVSN for the relevant <Company Name> on which you choose to vote.

(x) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xi) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.

(xii) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.

(xiii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.

(xiv) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.

(xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

(xvi) There is also an optional provision to upload BR/ POA if any uploaded, which will be made available to scrutinizer for verification.

(xvii) Facility for Non – Individual Shareholders and Custodians –Remote Voting

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and

register themselves in the “Corporates” module.

- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively, Non-Individual shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; sil.cs@Suumaya.com , if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

(II) INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM THROUGH VC/OAVM & E-VOTING DURING THE MEETING ARE AS UNDER:

- The procedure for attending meeting & e-Voting on the day of the AGM is same as the instructions mentioned above for Remote e-voting.
- The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for Remote e-voting.
- Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the AGM.
- Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
- Further shareholders will be required to allow Camera and use Internet with a good speed to avoid

any disturbance during the meeting.

(vi) Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

(vii) Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least **Seven days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at sil.cs@Suumaya.com. The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance **Seven days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at sil.cs@Suumaya.com. These queries will be replied to by the company suitably by email.

(viii) The Company reserves the right to restrict the number of questions and number of speakers, as appropriate for smooth conduct of the AGM.

(ix) Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.

(x) Only those shareholders, who are present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the AGM.

(xi) If any Votes are cast by the shareholders through the e-voting available during the AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

(III) PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY DEPOSITORIES.

- For Physical shareholders- please provide

necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company/RTA email id.

(ii) For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP).

(iii) For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending AGM you can write an email to RTA at investor@bigshareonline.com or contact at 022-62638200 OR CDSL at helpdesk.evoting@cdslindia.com or contact at 1800 22 55 33 & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at 1800 22 55 33.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 1800 22 55 33.

GENERAL INFORMATION

(i) It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful

attempts to key in the correct password. In such an event, you will need to go through the 'Forgot User Details/Password?' or 'Physical User Reset Password?' option available to reset the password.

(ii) The Company has appointed M/s. Rinkesh Gala & Associates, Practicing Company Secretaries (ACS 42486 and CP No. 20128), to act as the Scrutiniser, to scrutinise the entire e-voting process in a fair and transparent manner. The Members desiring to vote through remote e-voting are requested to refer to the detailed procedure given hereinafter.

(iii) The Scrutiniser will submit his report to the Chairman or to any other person authorised by the Chairman after the completion of the scrutiny of the e-voting (votes cast during the AGM and votes cast through remote e-voting) not later than 48 hours from the conclusion of AGM.

(iv) The results declared along with the Scrutinizer's Report shall be placed on the website of the Company www.suumaya.com and on the website of CDSL www.evotingindia.com immediately. The Company shall simultaneously communicate the results to National Stock Exchange of India Limited, where the shares of the Company are listed.

(v) Subject to the receipt of requisite number of votes, the resolutions shall be deemed to be passed on the date of AGM September 30, 2023.

(vi) All the documents referred to in the accompanying Notice and Explanatory Statement, shall be available for inspection through electronic mode, basis the request being sent on sil.cs@suumaya.com.

EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 AND THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015 AND SECRETARIAL STANDARDS ON GENERAL MEETING

The following explanatory statements set out all material facts relating to the businesses mentioned under Item nos. 3, 4, 5 and 6 of the accompanying Notice:

ITEM NO.3:

In order to meet the Capital Adequacy requirement of the Company, while sustaining the projected business growth, the Company proposes to raise capital by issuing up to 16,66,667 (Sixteen Lakh Sixty-Six Thousand Six Hundred Sixty-Seven) equity shares ("Equity Shares") of the face value of Rs. 10/- at a price of Rs. 12/- each (Face value Rs. 10 and Premium of Rs. 2) to the following subscriber:

Sr. No.	Details of Subscriber	Number of Equity Shares	Consideration (Amount in Rs.)
1	M/s. First Orgacon Private Limited	16,66,667	2,00,00,000

on a preferential basis through private placement which has been approved by the Board of Directors of the Company at its meeting held on August 11, 2023.

The Equity Shares, if any, allotted in the Offer shall rank pari passu in all respects with the existing equity shares.

The management propose to use the proceeds from the Offer for meeting requirements of funds for general corporate purposes of the Company. Accordingly, the approval of the Shareholders is required in accordance with Sections 42 and 62 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder. Also an offer or invitation to subscribe securities under the private placement shall not be made to persons more than two hundred in the aggregate in a financial year.

The information as required under SEBI (ICDR) Regulations and as per the provisions of the Companies

Act, 2013 read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 are given below:

A. Objects of the Preferential issue

The proceeds from the issue will be utilized for the purpose of meeting requirements of funds for working capital and general corporate purposes of the Company.

B. Maximum number of specified securities to be issued

It is proposed to issue 16,66,667 (Sixteen Lakh Sixty-Six Thousand Six Hundred Sixty-Seven) Equity Shares, as may be applicable.

C. Amount which the company intends to raise by way of such securities;

Rs. 2,00,00,000/- (Rupees Two Crores only).

D. Intention of promoters / directors / key managerial personnel to subscribe to the offer:

The Equity Shares shall be offered to the Proposed Allottee only. None of the Promoters, Directors or Key Managerial Personnel of the Company intends to subscribe to any of the Equity Shares proposed to be issued under the Preferential Allotment.

E. Shareholding Pattern before and after the proposed preferential issue.

Attached as **Annexure – 1**.

F. Proposed time within which the preferential issue shall be completed;

As required under the ICDR Regulations, the Company shall complete the allotment of equity shares as aforesaid on or before the expiry of 15 days

from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of equity shares would require any approval(s) from any regulatory authority or the Central Government, within 15 days from the date of such approval(s), as the case may be.

G. The name of the proposed allottees, the identities of the persons who are the ultimate beneficial owners of the shares and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them.

Sr. No.	Details of subscriber	Ultimate Beneficial Owner of the Proposed Allottee (s)	Pre-issue holding	% to Pre-issue Capital	No of equity shares proposed to be issued	% to post issue capital
1.	M/s. First Orgacon Private Limited	Mr. Anand Sharad Pachigar	Nil	Nil	16,66,667	2.29

H. Undertaking

In terms of SEBI (ICDR) Regulations, 2018, the Company hereby undertakes that:

- It shall re-compute the price of the Equity Shares issued in terms of the provisions of SEBI (ICDR) Regulations, where it is required to do so.
- If the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, the underlying Equity Shares shall continue to be locked- in till the time such amount is paid by the proposed allottees.

I. The total number of shares or other securities to be issued

The Board of Directors in its meeting held on August 11, 2023 had approved the issue of equity shares and accordingly proposes to issue and allot in aggregate 16,66,667 (Sixteen Lakh Sixty Six Thousand Six Hundred Sixty Seven) Equity Shares of the face value of Rs.10/- (Rupees Ten Only) each ("the Equity Shares") to Non-Promoter Investors on a preferential basis in compliance with applicable provisions of SEBI (ICDR) Regulations.

J. Terms of Issue of the Equity Shares, if any

The Equity Shares allotted in terms of this resolution shall rank pari passu with existing equity shares of the Company in all respects.

K. Pricing of Preferential Issue:

The pricing for the preferential issue has been arrived based on the Market approach i.e., Market Price Method as per the valuation report received from Mr. Rahul Shrima, ACA Registered Valuer, E 304, Delta Tower, Plot No 1, Sector 8, Kharkopar, Gavan, Raigad, Maharashtra, 410206. The valuation report issued by Mr. Rahul Shrima, Registered Valuer issued in compliance with requirements of Regulation 164 & 166A of the SEBI ICDR Regulations, 2018 shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of closing of E- voting period. The same shall be placed on the website of the Company www.suumaya.com

L. Basis on which the price would be arrived at

The Company's Securities are listed on the National Stock Exchange of India Limited. Given that the

Securities are listed, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 apply for determining the minimum price at which the securities are offered. The minimum price is determined in terms of Regulations 161 and 164 of the ICDR Regulations.

In terms of Regulation 164 of the ICDR Regulations, pricing of frequently traded shares of companies having equity shares listed on a recognized stock exchange for a period of 90 trading days or more as on relevant date shall be not less than the higher of the following:

In terms of the applicable provisions of the Chapter V of SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2022, the minimum price for the preferential issue of each equity share to be issued shall be a price, being higher of the following:

- i. the 90 trading days' volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
- ii. the 10 trading days' volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

The Board has fixed the issue price as Rs. 12/- per equity share and the said price fixed by the Board is highest of the above two prices calculated in terms of the ICDR Regulation and other applicable provisions.

M. Name and address of valuer who performed valuation;

Mr. Rahul Shrimal, ACA Registered Valuer, E 304, Delta Tower, Plot No 1, Sector 8, Kharkopar, Gavan, Raigad, Maharashtra, 410206.

N. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer.

Not Applicable as the Company has not proposed to issue the shares for consideration other than cash.

O. Relevant Date

In terms of the provisions of Chapter V of the ICDR

Regulations, relevant date for determining the floor price for this Preferential Allotment of equity shares is August 31, 2023 being the 30 days prior to the date of Annual General Meeting.

P. Class or Classes of Persons to whom the allotment is proposed to be made

The allotment is proposed to be made to the Non-Promoter Investors as mentioned below:-

Sr. No.	Name of the Proposed Allottee	Current Status of the Allottee	Proposed Status of the Allottee
1	M/s First Orgacon Private Limited	Non-Promoter	Non-Promoter

Q. Change in control if any consequent to preferential issue

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential issue.

However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

R. No. of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

Company has made allotment on preferential basis during the year as follow:

Sr. No.	Name	No. of Shares	Issue Price	Date of Allotment
1	M/s Bhavna Auto Pureinfra Private Limited	16,25,000	Rs. 32/-	29/04/2023

S. Lock-in period

The Shares to be offered, issued and allotted shall be

subject to Lock-in as provided under the provisions of ICDR Regulations. The entire pre preferential shareholding of the above allottees, if any, shall be locked-in from the relevant date up to the period of 90 trading days from the date of trading approval as per Regulation 167 of the ICDR Regulations.

T. Certificate from Practicing Company Secretaries

A certificate from M/s. Rinkesh Gala & Associates, Practicing Company Secretary certifying that the issue of equity shares on preferential basis is being made in accordance with requirements of Chapter V of the SEBI ICDR Regulations, 2018 shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of closing of E- voting period. The same shall be placed on the website of the Company www.suumaya.com.

U. Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.

None of the Directors, Key Managerial Personnel and their relatives is concerned or interested in the resolution, except as holders of shares in general or that of the companies, firms, and/or institutions of which they are directors, partners or members and who may hold shares in the Company.

V. Other disclosures

In accordance with SEBI ICDR Regulations,

- Neither the Company nor any of its Promoters and Directors has been declared as a willful defaulter or a fraudulent borrower or a fugitive economic offender.
- As per Regulation 166A of the Chapter V of SEBI ICDR Regulations Company has obtained valuation report from an independent registered valuer.
- The issue of Equity Shares shall be made in accordance with the provisions of the Memorandum and Articles of Association of the Company, the Companies Act, 2013 and relevant regulations of SEBI (ICDR) Regulations and shall be made in a dematerialized form only.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of

the Company and its members. The Board of Directors recommends the passing of the resolution as set out in Item No. 3 as special resolution for your approval.

None of the Directors, Key Managerial Personnel and their relatives is concerned or interested in the resolution, except as holders of shares in general or that of the companies, firms, and/or institutions of which they are directors, partners or members and who may hold shares in the Company.

ITEM NO.4:

M/s. Bhavna Auto Pureinfra Private Limited and M/s. Boston Ivy Healthcare Solutions Private Limited (lender/proposed allottee) had advanced an unsecured loan to the Company to meet its' working capital requirement. Further, the lender had requested the Company to either re pay the loan or convert it into Equity Shares. Thus, in order to increase the permanent financial base of the Company and reduce financial cost, the Board recommended to convert the outstanding Loans of the lender of the Company named above and allotment of equity shares on preferential basis by conversion of their outstanding Loan amounts by way of issue of upto 83,33,333 (Eighty Three Lakh Thirty Three Thousand Three Hundred Thirty Three) Equity shares of Rs.10/- (Rupees Ten Only) each at an issue price of Rs. 12/- (Rupees Twelve Only) per share including a premium of Rs. 2/- (Rupees Two Only) per share to the following persons:

Sr. No.	Details of Proposed Allottee	Unsecured Loan in Rs.	Number of Equity Shares	Consideration (Amount in Rs.)
1.	M/s. Bhavna Auto Pureinfra Private Limited	5,00,00,000	41,66,667	5,00,00,000
2.	M/s. Boston Ivy Healthcare Solutions Private Limited	5,00,00,000	41,66,666	5,00,00,000

by way of preferential allotment at a price being not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations on a preferential basis to the Proposed allottee entitling

him to subscribe to and be allotted the Equity Shares, not later than 15 (fifteen) days from the date of passing of this special resolution by the members.

The information as required under SEBI (ICDR) Regulations and as per the provisions of the Companies Act, 2013 read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 are given below:

A. Objects of the Preferential issue

The Company proposes the conversion of unsecured loan to the extent of Rs. 10,00,00,000/- (Ten Crores Only) by way issue of equity shares on preferential basis which was availed for the purpose of:

1. Meet working capital requirements to strengthen financial position
2. General corporate purposes.

B. Maximum number of specified securities to be issued

It is proposed to issue 83,33,333 (Eighty-Three Lakh Thirty-Three Thousand Three Hundred Thirty-Three) equity shares by conversion of Unsecured Loan of Rs. 10,00,00,000/- (Rupees Ten Crores Only) at an issue price of Rs. 12/- each (Including Premium).

C. Amount which the company intends to raise by way of such securities;

It is proposed to issue 83,33,333 (Eighty-Three Lakh Thirty-Three Thousand Three Hundred Thirty-Three) equity shares by conversion of Unsecured Loan of Rs. 10,00,00,000/- (Rupees Ten Crores Only) at an issue price of Rs. 12/- each (Including Premium).

D. Intention of promoters / directors / key managerial personnel to subscribe to the offer:

M/s Bhavna Auto Pureinfra Private Limited and M/s. Boston Ivy Healthcare Solutions Private Limited intends to convert the unsecured loan extended to the Company. None of the promoters or key managerial personnel intends to subscribe to the offer.

E. Shareholding Pattern before and after the proposed preferential issue.

Attached as **Annexure – 1**.

F. Proposed time within which the preferential issue shall be completed;

As required under the ICDR Regulations, the Company shall complete the allotment of equity shares as aforesaid on or before the expiry of 15 days from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of equity shares would require any approval(s) from any regulatory authority or the Central Government, within 15 days from the date of such approval(s), as the case may be.

G. The name of the proposed allottees, the identities of the persons who are the ultimate beneficial owners of the shares and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them.

Sr. No.	Details of subscriber	Ultimate Beneficial Owner of the Proposed Allottee (s)	Pre-issue holding	% to Pre-issue Capital	No of equity shares proposed to be issued	% to post issue capital
1.	M/s Bhavna Auto Pureinfra Private Limited	Mr. Rajesh Maheshbhai Shah & Ms. Aparna R Shah	16,25,000	2.59	41,66,667	7.96
2.	M/s. Boston Ivy Healthcare Solutions Private Limited	Mr. Vivek Mritunjoy Tiwari & Mr. Ketan Bhailal Malkan	Nil	Nil	41,66,666	5.72

H. Undertaking

In terms of SEBI (ICDR) Regulations, 2018, the Company hereby undertakes that:

- It shall re-compute the price of the Equity Shares issued in terms of the provisions of SEBI (ICDR) Regulations, where it is required to do so.
- If the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, the underlying Equity Shares shall continue to be locked-in till the time such amount is paid by the proposed allottees.

I. The total number of shares or other securities to be issued

The Board of Directors in its meeting held on August 11, 2023 had approved the issue of equity shares and accordingly proposes to issue and allot in aggregate 83,33,333 (Eighty Three Lakh Thirty Three Thousand Three Hundred Thirty Three) Equity Shares of the face value of Rs.10/- (Rupees Ten Only) each ("the Equity Shares") to Non-Promoter Investors on a preferential basis in compliance with applicable provisions of SEBI (ICDR) Regulations.

J. Terms of Issue of the Equity Shares, if any

The Equity Shares allotted in terms of this resolution shall rank pari passu with existing equity shares of the Company in all respects.

K. Pricing of Preferential Issue:

The pricing for the preferential issue has been arrived based on the Market approach i.e., Market Price Method as per the valuation report of received from Mr. Rahul Shrimal, ACA Registered Valuer, E 304, Delta Tower, Plot No 1, Sector 8, Kharkopar, Gavan, Raigad, Maharashtra, 410206. The valuation report

issued by Mr. Rahul Shrimal, Registered Valuer issued in in compliance with requirements of Regulation 164 & 166A of the SEBI ICDR Regulations, 2018 shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of closing of E- voting period. The same shall be placed on the website of the Company www.suumaya.com

L. Basis on which the price would be arrived at

The Company's Securities are listed on the National Stock Exchange of India Limited. Given that the Securities are listed, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 apply for determining the minimum price at which the securities are offered. The minimum price is determined in terms of Regulations 161 and 164 of the ICDR Regulations.

In terms of Regulation 164 of the ICDR Regulations, pricing of frequently traded shares of companies having equity shares listed on a recognized stock exchange for a period of 90 trading days or more as on relevant date shall be not less than the higher of the following:

In terms of the applicable provisions of the Chapter V of SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2022, the minimum price for the preferential issue of each equity share to be issued shall be a price, being higher of the following:

- the 90 trading days' volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
- the 10 trading days' volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

The Board has fixed the issue price as Rs. 12/- per equity share and the said price fixed by the Board is highest of the above two prices calculated in terms of the ICDR Regulation and other applicable provisions.

M. Name and address of valuer who performed valuation;

Mr. Rahul Shrimal, ACA Registered Valuer, E 304, Delta Tower, Plot No 1, Sector 8, Kharkopar, Gavan, Raigad, Maharashtra, 410206.

N. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer.

Not Applicable as the Company has not proposed to issue the shares for consideration other than cash.

O. Relevant Date

In terms of the provisions of Chapter V of the ICDR Regulations, relevant date for determining the floor price for this Preferential Allotment of equity shares is August 31, 2023 being the 30 days prior to the date of Annual General Meeting.

P. Class or Classes of Persons to whom the allotment is proposed to be made

The allotment is proposed to be made to the Non-Promoter Investors as mentioned below:-

Sr. No.	Name of the Proposed Allottee	Current Status of the Allottee	Proposed Status of the Allottee
1	M/s Bhavna Auto Pureinfra Private Limited	Non-Promoter	Non-Promoter
2	M/s. Boston Ivy Healthcare Solutions Private Limited	Non-Promoter	Non-Promoter

Q. Change in control if any consequent to preferential issue

The existing Promoters of the Company will continue to be in control of the Company and there will not

be any change in the management or control of the Company as a result of the proposed preferential issue.

However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

R. No. of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

Company has made allotment on preferential basis during the year as follow:

Sr. No.	Name	No. of Shares	Issue Price	Date of Allotment
1	M/s Bhavna Auto Pureinfra Private Limited	16,25,000	Rs. 32/-	29/04/2023

S. Lock-in period

The Shares to be offered issued and allotted shall be subject to Lock-in as provided under the provisions of ICDR Regulations. The entire pre preferential shareholding of the above allottees, if any, shall be locked-in from the relevant date up to the period of 90 trading days from the date of trading approval as per Regulation 167 of the ICDR Regulations.

T. Certificate from Practicing Company Secretaries

A certificate from M/s. Rinkesh Gala & Associates, Practicing Company Secretary certifying that the issue of equity shares on preferential basis is being made in accordance with requirements of Chapter V of the SEBI ICDR Regulations, 2018 shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of closing of E- voting period. The same shall be placed on the website of the Company www.suumaya.com.

U. Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.

None of the Directors, Key Managerial Personnel and their relatives is concerned or interested in the resolution, except as holders of shares in general or that of the companies, firms, and/or institutions of which they are directors, partners or members and who may hold shares in the Company.

V. Other disclosures

In accordance with SEBI ICDR Regulations,

- i. Neither the Company nor any of its Promoters and Directors has been declared as a willful defaulter or a fraudulent borrower or a fugitive economic offender.
- ii. As per Regulation 166A of the Chapter V of SEBI ICDR Regulations Company has obtained valuation report from an independent registered valuer
- iii. The issue of Equity Shares shall be made in accordance with the provisions of the Memorandum and Articles of Association of the Company, the Companies Act, 2013 and relevant regulations of SEBI (ICDR) Regulations and shall be made in a dematerialized form only.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members. The Board of Directors recommends the passing of the resolution as set out in Item No. 4 as special resolution for your approval.

None of the Directors, Key Managerial Personnel and their relatives is concerned or interested in the resolution, except as holders of shares in general or that of the companies, firms, and/or institutions of which they are directors, partners or members and who may hold shares in the Company.

ITEM NO.5 & 6:

Pursuant to Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter called as “the Listing Regulations”), all Related Party Transactions shall require prior approval of the Audit Committee and all material transactions with related parties shall require approval of the Members of the Company through a resolution and all related parties shall abstain from voting on such resolution. “Material Related Party Transaction” under the Listing Regulations means any transaction(s) entered into individually or taken together with previous transactions during a financial year exceeding 10% of the annual consolidated turnover of a company as per its last audited financial statements or Rs. 1,000 Crores, whichever is lower.

The annual consolidated turnover of the Company for the financial year 2022-23 is Rs.663.48 Crores. Accordingly, any transaction(s) by the Company with its related party exceeding Rs.66 Crores (10% of the Company’s annual consolidated turnover) shall be considered as material transaction and hence, the approval of the Members will be required for the same. It is therefore proposed to obtain the Members’ approval for the following arrangements/transactions/ contracts which may be entered into by the Company with its related parties from time to time:

Name of Related Party	Nature of Relationship	Nature of Transaction	Amount (in Crores)
Suumaya Corporation Limited	Group Company	(Sales and Purchase or any other arrangements/ transactions/ contracts)	Rs.100 Crores
White Organic Retail Limited	Associate of Wholly Owned Subsidiary		Rs.100 Crores

The aforesaid Related Party Transactions do not fall under the purview of Section 188 of the Companies Act,

2013 being in the ordinary course of business and at arms' length. However, the same are covered under the provisions of Regulation 23 of the SEBI Listing Regulations and accordingly the approval of the Shareholders is sought by way of Ordinary Resolution. The Audit Committee and Board have approved the aforesaid Related Party Transactions at their meetings held on May 15, 2023, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and noted that these transactions shall be in the Ordinary Course of Business and at arm's length basis. With respect to the above matter, the Shareholders/ Members are requested to note following disclosures of Interest:

Name of Related Party	Nature of Concern or Interest
Suumaya Corporation Limited	Suumaya Corporation Limited is a Group Company in which Mr. Ushik Mahesh Gala is Chairman and Managing Director, Ms. Ishita Gala, Promoter and Vice President of Brand Business of the Company and who is Director and holds 8.36% in Suumaya Corporation Limited.
White Organic Retail Limited	White Organic Retail Limited is an Associate of Suumaya Retail Limited a Wholly Owned Subsidiary of the Company. In which Ms. Ishita Gala, Promoter and Vice President of Brand Business of the Company and who is Managing Director in White Organic Retail Limited. Mr. Ushik Mahesh Gala, Chairman and Managing Director of the Company is Brother of Ms. Ishita Gala and being interested director.

The Board recommends the resolution set out in Item No. 5 & 6 of the AGM Notice to the Members for their consideration and approval, by way of Ordinary Resolution. Except to the extent of shareholding of the Promoters / Directors their Relatives and Key Managerial Personnel in the above-mentioned related parties which is duly disclosed above, none of the other Directors/ Key Managerial Personnel/ their Relatives is, in any way, concerned or interested, financially or otherwise in the Ordinary Resolution set out at Item No. 5 & 6 respectively.

By order of the Board of Directors
Suumaya Industries Limited
Sd/-
Ushik Mahesh Gala
Chairman and Managing Director
DIN: 06995765

Date: August 11, 2023

Place: Mumbai

Registered Office:

Wing B, 20th Floor, Lotus Corporate Park,
Western Express Highway, Goregaon (East),
Mumbai 400063, Maharashtra India.

Website: www.suumaya.com

Email: sil.cs@suumaya.com

Phone: +912269218000

CIN: L18100MH2011PLC220879